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大新銀行有限公司
DAH SING BANK, LIMITED

DAH SING BANK, LIMITED (the "Issuer")
(Incorporated in Hong Kong with limited liability)

Completion of redemption in respect of the
US$300,000,000 Dated Subordinated Notes due 2031 under the
US$2,000,000,000 Euro Medium Term Note Programme of the Issuer
(Stock Code: 40903)

This announcement is made by the Issuer pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the announcement dated 16 October 2026 of the Issuer in relation to the notice of redemption dated 5 October 2026 issued by the Issuer to redeem the US$300,000,000 Dated Subordinated Notes due 2031 issued by the Issuer under the US$2,000,000,000 Euro Medium Term Note Programme of the Issuer (the "**Notes**"). For the avoidance of doubt, the "US$300,000,000 Tier 2 Dated Subordinated Notes due 2031" referred to in the announcement dated 16 October 2026 is referring to the Notes.

The Issuer wishes to announce that it has, on 2 November 2026, redeemed all of the outstanding Notes in accordance with the terms of the Notes. As of the date of this announcement, no amounts remain outstanding in respect of the Notes, and accordingly the Notes have been cancelled. The Issuer has applied to the Stock Exchange for the withdrawal of listing of the Notes. Such withdrawal of listing of the Notes is expected to become effective upon the close of business on 11 November 2026.

Hong Kong, 3 November 2026

As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman, Managing Director and Chief Executive), Mr. Gary Pak-Ling Wang (Deputy Chief Executive), Mr. Nicholas John Mayhew (Deputy Chief Executive), Ms. Phoebe Mei-Chun Wong (Deputy Chief Executive), Ms. Barbara Yuen-Lai Ma (Alternate Chief Executive) and Mr. Cliff Wai-Kin Chan (Alternate Chief Executive) as Executive Directors; Mr. Robert Tsai-To Sze, Mr. Jack Chak-Kwong So, Mr. Blair Chilton Pickerell, Mr. Paul Franz Winkelmann, Ms. Nancy Ha-Fong Chan, Mr. Kin-Sang Cheung (Alex Cheung) and Ms. Mariana Suk-Fun Ngan as Independent Non-Executive Directors.