# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed
(dd/mm/yyyy) :	

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	2 July 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code : <u>440</u> Descrip	otion : <u>N/A</u>	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		 
Increase/(decrease)		
Balance at close of the month		 
(2) Stock code : <u>N/A</u> Descrip	otion :	
	No. of ordinary shares	
Balance at close of preceding month		 
Increase/(decrease)		
Balance at close of the month		 

# 2. Preference Shares

Stock code :	N/A	Descript	lion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ing month		<u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	nonth		
Increase/(decrease)	. <u></u>	_	
Balance at close of the month			

Total authorised share capital at the end of the monthN/A(State currency) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	319,575,100		<u> </u>	
Increase/ (decrease) during the month	-			
Balance at close of the month	319,575,100			

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)				
Particulars of share option scheme including EGM Movement du			ng the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close o	
approval date — (dd/mm/yyyy) and class of shares					_	the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1							
( / / )							
shares							
(Note 1)							
<b>つ</b>							
2							
shares							
(Note 1)							
3							
5							
shares							
(Note 1)							
		Tota	I A (Ordina	ry shares)	-		
		iota	(Preference)	ny sharos)			
			∩)	her clase)	- - -		
Total funde raised d	uring the me	nth from overei	10 <sub>1</sub>	101 01033)			
Total funds raised d of options (State cu			30	_			
	i cilicy)						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
				. <u> </u>		
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2</u>						
		,				
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccurchic (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3	( , ,	/				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube estintion price						
EGM approval date						
(if applicable)	, , ,	、 、				
	( / /	)				
4						
( / / )				. <u></u> ,		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	( / /	)				
		Tatal D	(Ordina	ny chorce)		
		Total B	). (Uluina Proferen	ary shares) ce shares)	-	-
			() ()	ther class)	-	-
			U)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2						
	_					
	_					
Charle and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3	, , ,					
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
incurching (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
	, , ,		Total C. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(O	ther class)	-	-

Any othe	r Agreements or Arrang	gements to Issue	e Shares of the	e Issuer which a	are to be Listed,	including
Options (	other than under Share	Option Scheme	es)			0

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)		
2		
	_	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		
	1	

Oth	ner Movements	in Issued Sha	are Capital					
	Turne of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monut
				Class of shares issuable (Note 1)	<u>-</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	_ <u></u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>-</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>-</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>-</u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>-</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>-</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares <u></u> issuable ( <i>Note 1</i> )		
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share (Other clas	es) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Doris W.N. Wong

Title: Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.