



大新金融集團有限公司

DAH SING FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(根據公司條例於香港註冊成立之有限公司)
(Stock Code 股份代號: 440)

16 September 2025

Dear Shareholder,

Dah Sing Financial Holdings Limited (the "Company")
- Notice of Publication of 2025 Interim Report ("Current Corporate Communication")

The English and Chinese versions of the Current Corporate Communication of the Company are available on the website of Dah Sing Bank at www.dahsing.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk. You may access the Current Corporate Communication by clicking "About Us" on the home page of the website of Dah Sing Bank, then selecting "Financial Information", or browsing through HKEX's website. If you have selected to receive the Company's Corporate Communications^(Note 1) in printed form, the printed form of the Current Corporate Communication is enclosed.

If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communication to you free of charge. Please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to dahsingfinancial.ecom@computershare.com.hk.

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar or send an email to dahsingfinancial.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing by post to the Hong Kong Share Registrar or sending email to dahsingfinancial.ecom@computershare.com.hk.

Should you have any queries in relation to this letter, please call the hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board
Dah Sing Financial Holdings Limited
Richard Tsung-Yung Li
Company Secretary

Notes:

1. Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
2. Actionable Corporate Communication refers to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder. Pursuant to the Listing Rules and the Companies Ordinance, the Company will send the Actionable Corporate Communications to holders of its securities individually.

各位股東：

大新金融集團有限公司 (「本公司」)
- 2025 年中期業績報告 (「本次公司通訊」) 之發布通知

本公司本次公司通訊之中文及英文版本已上載於大新銀行網站 www.dahsing.com 和香港交易及結算所有限公司 (「香港交易所」) 網站 www.hkexnews.hk。閣下可於大新銀行網站主頁點擊「關於我們」，再選擇「財務資料」以閱覽 2025 年中期業績報告，或瀏覽香港交易所網站。若閣下已選擇收取本公司的公司通訊^(附註 1)之印刷本，則隨本函附奉本次公司通訊印刷本。

閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本。閣下可以書面方式通知本公司之香港股份登記處香港中央證券登記有限公司 (「香港股份登記處」)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 dahsingfinancial.ecom@computershare.com.hk 提出有關要求。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交回香港股份登記處或電郵至 dahsingfinancial.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。

閣下亦可以隨時發出合理書面通知郵寄至香港股份登記處或電郵至 dahsingfinancial.ecom@computershare.com.hk 以更改日後所有公司通訊的語言版本及收取方式。

閣下如對本函有任何疑問，請致電香港股份登記處熱線(852) 2862 8688 查詢，辦公時間為星期一至五 (公眾假期除外) 上午 9 時正至下午 6 時正。

承董事會命
大新金融集團有限公司
李宗榮
公司秘書

2025 年 9 月 16 日

附註：

1. 公司通訊包括但不限於(a)董事會報告及年度賬目連同核數師報告及 (如適用) 財務摘要報告；(b) 中期報告及 (如適用) 中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。
2. 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。根據上市規則及公司條例，本公司將向個別證券持有人發送可供採取行動的公司通訊。

REPLY FORM 回條

To: Dah Sing Financial Holdings Limited (the “Company”)
(Stock Code: 440)
 c/o Computershare Hong Kong Investor Services Limited
 (the “Share Registrar”)
 17M Floor, Hopewell Centre
 183 Queen’s Road East, Wanchai, Hong Kong

致： 大新金融集團有限公司（「本公司」）
（股份代號：440）
經由香港中央證券登記有限公司
（「股份過戶處」）
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)
(請從以下選項中**只選擇其中一項**)

Personalized QR Code
專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

選項 1： 掃描 閣下專屬二維碼 提供 閣下之電郵地址，以接收本公司通過電子方式發布的日後公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1.
如選擇了選項 1，閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the Company via electronic dissemination
選項 2: 本人/吾等現以書面提供本人/吾等之電郵地址，以確保收到 貴公司通過電子方式發布的日後公司通訊*

Email address 電郵地址. (Note 3 / 附註 3)

[illegible]

Option 3: I/we hereby request for receipt of future Corporate Communications³ in printed form and note that this instruction is valid only for one year starting from the receipt date of instruction. ^(Note 5) (Please mark "✓" in the below box if applicable)

選項 3： 本人/吾等現要求收取日後公司通訊*印刷版，並已知悉本指示由收取指示日期起計一年內有效。(附註 5) (如適用，請在以下方格內劃上「✓」號)

☐ Printed English Version 英文版本 ☐ Printed Chinese Version 中文版本 ☐ Printed English and Chinese Versions 英文及中文版本

Signature(s): (Note 1)

簽名・(附註1)

Contact number:

聯絡電話號碼：

Name of Shareholder:

股東姓名：

Date:

日期：

Notes 附註：

- Notes: 附註:
1. Please complete all your details clearly. If four shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。
 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 如本公司沒有收到 閣下的有效電郵地址，閣下將無法收到有關發布公司通訊*的通知。
 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電郵地址，只有 閣下最後提供的電郵地址將會被用於登記。
 5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如 閣下在選項3方格內劃上「✓」號，將不會有電郵地址被登記，只會收取公司通訊*的印刷版。
 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，本公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指本公司已發出或將發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- PERSONAL INFORMATION COLLECTION STATEMENT** 收集個人資料聲明
- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 「個人資料」在本聲明具有與《個人資料(私隱)條例》第486條中「個人資料」相同的涵義。
- (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
 閣下於本回覆表格所提供的個人資料將用於(包括但不限於)有關本公司以電子方式發布公司通訊*及就閣下持有的公司股份有關的其他事宜上與 閣下聯絡。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回覆表格上所指的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
 閣下的個人資料可能會被披露或轉交給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將適當時間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓) 向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司

Freeport No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下毋須支付郵費或貼上郵票。