
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action you should take, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Dah Sing Banking Group Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

The holding company of Dah Sing Bank, Limited

(Stock Code: 2356)

**PROPOSALS FOR
GENERAL MANDATE TO ISSUE SHARES
RE-ELECTION OF DIRECTORS
CHANGE OF AUDITOR
AND
NOTICE OF ANNUAL GENERAL MEETING**

A notice convening the AGM of Dah Sing Banking Group Limited to be held at Meeting Room N101 (Expo Drive Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 5 June 2026 at 5:00 p.m. is set out on pages 10 to 13 of this circular.

Whether or not you are able to attend the meeting, you are requested to complete and return the enclosed form of proxy to the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for holding of the AGM or any adjournments thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof if you so wish.

No refreshments or drinks will be provided at the AGM. Shareholders or proxies who attend the AGM in person will each receive ONE souvenir as a token of the Company's appreciation. If a shareholder is also appointed as proxy/proxies of other shareholder(s), or a proxy represents multiple shareholders, the number of souvenir each of the aforesaid shareholder or proxy will receive is limited to ONE.

29 April 2026

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“AC”	the audit committee of the Company
“AGM”	the annual general meeting of the Company to be held at Meeting Room N101 (Expo Drive Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 5 June 2026 at 5:00 p.m. or any adjournment thereof, notice of which is set out on pages 10 to 13 of this circular
“Articles of Association”	the articles of association of the Company adopted from time to time
“Board”	the board of Directors
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
“Company”	Dah Sing Banking Group Limited, a company incorporated in Hong Kong with limited liability under the Companies Ordinance, the ordinary shares of which are listed on the Stock Exchange (stock code: 2356)
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“HKEX”	Hong Kong Exchanges and Clearing Limited
“Latest Practicable Date”	23 April 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PwC”	PricewaterhouseCoopers
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	ordinary share(s) in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Treasury Share(s)”	the Share(s) which shall have the meaning ascribed to it under the Listing Rules

LETTER FROM THE BOARD



大新銀行集團有限公司 DAH SING BANKING GROUP LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

The holding company of Dah Sing Bank, Limited

(Stock Code: 2356)

Executive Directors:

David Shou-Yeh Wong (*Chairman*)
Hon-Hing Wong (Derek Wong) (*Vice Chairman,
Managing Director and Chief Executive*)
Gary Pak-Ling Wang
Nicholas John Mayhew (*Deputy Chief Executive*)

Registered Office:

26th Floor
Dah Sing Financial Centre
248 Queen's Road East
Wan Chai
Hong Kong

Independent Non-Executive Directors:

Jack Chak-Kwong So
Robert Tsai-To Sze
Blair Chilton Pickerell
Paul Franz Winkelmann
Nancy Ha-Fong Chan
Kin-Sang Cheung (Alex Cheung)

29 April 2026

To Shareholders

Dear Sir/Madam,

**PROPOSALS FOR
GENERAL MANDATE TO ISSUE SHARES
RE-ELECTION OF DIRECTORS
CHANGE OF AUDITOR
AND
NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to provide Shareholders with information reasonably necessary to enable them to make an informed decision in respect of the resolutions to be proposed at the AGM relating to, inter alia, (i) the proposed general mandate to issue Shares; (ii) the re-election of Directors; and (iii) change of auditor.

LETTER FROM THE BOARD

2. GENERAL MANDATE TO ISSUE SHARES

The general mandate granted to the Board to issue Shares at the last annual general meeting held on 30 May 2025 will lapse at the conclusion of the AGM. Approval is being sought from Shareholders at the AGM by way of an ordinary resolution for a general mandate to allot and issue Shares under the Companies Ordinance and pursuant to the Listing Rules, in order to ensure flexibility and discretion to the Directors in the event it becomes desirable to issue any Shares, representing up to 20% of the total number of issued Shares (excluding Treasury Shares if any) as at the date of the passing of the resolution in relation to such general mandate, during the course of the period up to (i) the conclusion of the next annual general meeting of the Company; or (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Companies Ordinance to be held; or (iii) the revocation or variation of the authority by an ordinary resolution of the Shareholders in general meeting of the Company, whichever is the earliest. The Board wishes to state that it has no present intention to issue Shares pursuant to such mandate.

As at the Latest Practicable Date, the total number of issued Shares comprised 1,405,752,132 Shares, and the Company did not hold any Treasury Share during the year ended 31 December 2025 and up to the Latest Practicable Date. Assuming that there is no change in the total number of issued Shares between the Latest Practicable Date and the date of the AGM, the Company would be allowed under the general mandate to issue Shares up to 281,150,426 Shares, representing 20% of the total number of issued Shares at the date of the AGM.

3. RE-ELECTION OF DIRECTORS

At the AGM, Mr. David Shou-Yeh Wong, Mr. Hon-Hing Wong (Derek Wong) and Mr. Nicholas John Mayhew shall retire by rotation in accordance with Article 107 of the Articles of Association.

All the above retiring Directors, being eligible, will offer themselves for re-election at the AGM. Particulars of the retiring Directors standing for re-election at the AGM are set out in **Appendix** to this circular.

Any Shareholder who wishes to nominate a person to stand for election as a Director at the AGM must lodge with the Company at its registered office at 26th Floor, Dah Sing Financial Centre, 248 Queen's Road East, Wan Chai, Hong Kong for the attention of the Company Secretary within the period commencing from the day after the dispatch of the notice of the AGM and ending no later than 7 days prior to the date of the AGM, (i) written nomination of the candidate, (ii) written confirmation from the nominated candidate of willingness to be elected as a Director, and (iii) the details of such nominated candidate as required under Rule 13.51(2) of the Listing Rules for publication by the Company. You may further visit websites of HKEX (www.hkexnews.hk) and Dah Sing Bank (www.dahsing.com) respectively for more specific details.

LETTER FROM THE BOARD

4. CHANGE OF AUDITOR AND FIXING OF AUDITOR'S REMUNERATION

As disclosed in the announcement of the Company dated 20 August 2025, having considered the tenure of PwC as the Group's auditor and in line with market corporate governance practices, the Board initiated a tender process for the role of external auditor, overseen by the AC, in the second quarter of 2025. The participating firms were assessed against pre-determined evaluation criteria, including but not limited to, audit quality and approach, service process, experience and resources of the audit team, compliance with the relevant regulatory and ethical requirements, and audit fees.

Following the conclusion of the tender, the Board approved the recommendation of the AC to appoint KPMG as the external auditor of the Group for the year ending 31 December 2026, subject to the approval by the Shareholders at the AGM.

The AC has assessed all relevant relationships between the Group and KPMG and considered that KPMG is independent to act as the auditor of the Group.

PwC will retire as the auditor of the Company at the conclusion of the AGM. Subject to the approval by the Shareholders at the AGM, the appointment of KPMG will be effective immediately upon the retirement of PwC.

The Company has received a confirmation letter from PwC confirming that there are no matters in connection with its retirement that need to be brought to the attention of the Shareholders. The Board has confirmed that there is no disagreement between PwC and the Company, and there are no matters in respect of the change of auditor that need to be brought to the attention of the Shareholders.

Subject to the authorisation by the Shareholders, the Board will be authorised to determine the remuneration of KPMG.

LETTER FROM THE BOARD

5. CLOSURE OF THE REGISTER OF SHAREHOLDERS

For determining Shareholders' right to attend and vote at the AGM:

Latest time to lodge transfers	4:30 p.m. on 1 June 2026 (Monday)
Closure of Register of Shareholders (both days inclusive)	2 June 2026 (Tuesday) to 5 June 2026 (Friday)
Record date	5 June 2026 (Friday)
AGM	5 June 2026 (Friday)

For determining Shareholders' entitlement to receive the proposed final dividend*:

Latest time to lodge transfers	4:30 p.m. on 11 June 2026 (Thursday)
Closure of Register of Shareholders (both days inclusive)	12 June 2026 (Friday) to 16 June 2026 (Tuesday)
Record date	16 June 2026 (Tuesday)
Expected final dividend payment date	25 June 2026 (Thursday)

*(*subject to Shareholders' approval at the AGM)*

During the periods of the closure of Register of Shareholders, no share transfers will be registered. For registration, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong before the relevant latest time to lodge transfers.

Notice of the closure of Register of Shareholders has been given on Monday, 30 March 2026 when the Company's annual results in respect of the year ended 31 December 2025 were announced.

6. FORM OF PROXY

A form of proxy for use at the AGM is enclosed with this circular. Related form of proxy can also be downloaded from Dah Sing Bank's website (www.dahsing.com) or HKEX's website (www.hkexnews.hk). Whether or not you are able to attend the AGM, you are requested to complete and return the enclosed form of proxy to the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time appointed for the holding of the AGM or any adjournments thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM if you so wish. Should you attend and vote at the AGM or any adjournments thereof (as the case may be) in person, the form of proxy lodged with the Company is to be regarded as revoked.

LETTER FROM THE BOARD

7. VOTING BY POLL AT THE AGM

Pursuant to Rule 13.39(4) of the Listing Rules, all resolutions set out in the notice convening the general meeting shall be decided by poll. The Chairman of the AGM will demand a poll on each of the resolutions set out in the notice of the AGM in accordance with Article 65 of the Articles of Association.

Article 72 of the Articles of Association provides that on a poll, every Shareholder present in person or by proxy shall have one vote for every Share held by that Shareholder. An explanation of the detailed procedures of conducting a poll will be provided to the Shareholders at the AGM.

8. RECOMMENDATION

The Directors believe that the proposals referred to above are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of all resolutions to be proposed at the AGM.

9. ADDITIONAL INFORMATION

Your attention is drawn to the additional information set out in the **Appendix** (Particulars of Directors subject to Re-election) to this circular.

Yours faithfully,
For and on behalf of the Board
Dah Sing Banking Group Limited
David Shou-Yeh Wong
Chairman

Pursuant to the Listing Rules, the particulars of the Directors who will retire at the AGM according to the Articles of Association and who are proposed to be re-elected at the AGM are provided below.

1. Mr. David Shou-Yeh Wong
Chairman

Mr. Wong, aged 85, was appointed as the Chairman of the Company in 2004. He is also the Chairman of Dah Sing Financial Holdings Limited (“DSFH”, a substantial shareholder of the Company as defined under the Listing Rules), Dah Sing Bank, Limited (“DSB”, a key operating subsidiary of the Company), Banco Comercial de Macau, S.A., Dah Sing Insurance Company Limited and Macau Insurance Company Limited. Mr. Wong is the Honorary President of Guangdong Chamber of Foreign Investors. He was the Vice President of The Hong Kong Institute of Bankers. He holds a Bachelor of Science degree in Electrical Engineering from Massachusetts Institute of Technology and has over 60 years of experience in banking and finance. He is the father of Mr. Harold Tsu-Hing Wong, an Executive Director and the Group General Manager of DSFH and the Vice Chairman, Managing Director and Chief Executive of DSB.

Mr. Wong has not entered into any service contract with the Company. His salary package is covered by a contract of employment which was determined with reference to the remuneration policy of the Group, the pay levels of comparable positions of peer institutions in banking and financial related businesses as well as the individual performance and contributions to the Group’s overall performance. Total emolument of Mr. Wong for the year ended 31 December 2025 was HK\$21,680,000 (all inclusive). Although Mr. Wong, being an Executive Director, has not been appointed for a specific term, he is subject to retirement by rotation and is eligible for re-election at the annual general meetings of the Company in accordance with the Articles of Association.

Save as disclosed above, Mr. Wong is not related to any Directors, senior management or substantial or controlling shareholders of the Company. Mr. Wong is a substantial shareholder of the Company within the meaning of Part XV of the SFO by virtue of his holding of 43.09% equity interest in DSFH, which is the holding company of the Company.

As at the Latest Practicable Date, Mr. Wong was deemed as interested in 1,045,626,955 shares of the Company representing 74.38% of the total number of issued Shares of the Company within the meaning of Part XV of the SFO. In addition, Mr. Wong was interested in 137,695,683 shares of DSFH, which comprised of (i) personal interests in (a) 331,154 ordinary shares and (b) 78,847 share awards of DSFH granted to him under DSFH’s share award scheme; and (ii) corporate interests in 137,285,682 shares of DSFH in total (a) held by a corporation in which he controls one third or more of the voting powers at general meetings and (b) held by companies under a family discretionary trust. HSBC International Trustee Limited is the trustee of a family discretionary trust of which Mr. Wong is the settlor.

2. Mr. Hon-Hing Wong (Derek Wong)

Vice Chairman, Managing Director and Chief Executive

Mr. Wong, aged 73, was appointed as an Executive Director of the Company in 2004 and promoted as the Vice Chairman in April 2011. He was appointed as the Managing Director and Chief Executive of the Company in June 2017. Mr. Wong joined Dah Sing Bank, Limited in 1977 and has served and managed various departments before appointed as a Director in 1989, promoted to the Managing Director in 2000 and then appointed as the Vice Chairman in April 2011. He is also the Vice Chairman, Managing Director and Chief Executive of Dah Sing Financial Holdings Limited (“DSFH”, a substantial shareholder of the Company as defined under the Listing Rules) and a director of various major subsidiaries of the Group. He was the Chairman of Dah Sing Bank (China) Limited for the period from June 2008 to August 2023. He is a Non-Executive Director and the Vice Chairman of Bank of Chongqing Co., Ltd. (“BOCQ”) (listed in Hong Kong and Shanghai) in which the Group has a 12.65% equity interest. Mr. Wong is an Associate of The Institute of Bankers (U.K.) and a Founder Member of The Hong Kong Institute of Bankers and The International Retail Banking Council of the U.K. He holds a Higher Diploma in Business Studies from the Hong Kong Polytechnic College (now known as Hong Kong Polytechnic University) and has over 45 years of experience in banking.

Mr. Wong has not entered into any service contract with the Company. His salary package is covered by a contract of employment which was determined with reference to the remuneration policy of the Group, the pay levels of comparable positions of peer institutions in banking and financial related businesses as well as the individual performance and contributions to the Group’s overall performance. Total emolument of Mr. Wong for the year ended 31 December 2025 was HK\$9,951,000 (all inclusive). Although Mr. Wong, being an Executive Director, has not been appointed for a specific term, he is subject to retirement by rotation and is eligible for re-election at the annual general meetings of the Company in accordance with the Articles of Association.

Save as disclosed above, Mr. Wong is not related to any Directors, senior management or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Wong has personal interested in (i) 161,765 shares of DSFH, which comprised of (a) interests in 88,345 ordinary shares of DSFH and (b) 73,420 share awards of DSFH granted to him under DSFH’s share award scheme; and (ii) 9,800 A shares of BOCQ, an associated corporation of the Company, within the meaning of Part XV of the SFO.

3. Mr. Nicholas John Mayhew*Deputy Chief Executive*

Mr. Mayhew, aged 58, was appointed as an Executive Director and the Deputy Chief Executive of the Company in June 2017. He joined Dah Sing Bank, Limited (“DSB”) in 1998 and is currently an Executive Director, the Deputy Chief Executive and Alternate Chief Executive of DSB. He also serves as the Group Head of Treasury, Global Markets & Corporate Finance of DSB, responsible for its treasury and corporate finance activities. Mr. Mayhew is a Director of Dah Sing Insurance Company Limited and Macau Insurance Company Limited. He was an Executive Director of Dah Sing Financial Holdings Limited (“DSFH”, a substantial shareholder of the Company as defined under the Listing Rules) during the period from August 2004 to May 2017. Mr. Mayhew holds a Bachelor of Arts degree (Hons) (in Chinese and Economics) from the University of London. He has over 35 years of experience in financial services both in the U.K. and Hong Kong.

Mr. Mayhew has not entered into any service contract with the Company. His salary package is covered by a contract of employment which was determined with reference to the remuneration policy of the Group, the pay levels of comparable positions of peer institutions in banking and financial related businesses as well as the individual performance and contributions to the Group’s overall performance. Total emolument of Mr. Mayhew for the year ended 31 December 2025 was HK\$29,909,000 (all inclusive). Although Mr. Mayhew, being an Executive Director, has not been appointed for a specific term, he is subject to retirement by rotation and is eligible for re-election at the annual general meetings of the Company in accordance with the Articles of Association.

Mr. Mayhew is not related to any Directors, senior management or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Mayhew was interested in (i) 3,041,076 shares of the Company, which comprised of (a) interests in 2,541,076 shares of the Company and (b) deemed interests in 500,000 notional underlying shares of the Company relating to cash-settled share-based incentive options granted by the Company; and (ii) 627,861 shares of DSFH, which comprised of (a) interests in 250,473 shares of DSFH and (b) interests in 377,388 share awards of DSFH granted to him under DSFH’s share award scheme, within the meaning of Part XV of the SFO.

Save as disclosed above, none of the retiring Directors to be re-elected have any information which is required to be disclosed under Rule 13.51(2) of the Listing Rules, nor are there any other matters relating to the re-election of the retiring Directors that need to be brought to the attention of the Shareholders.

NOTICE OF ANNUAL GENERAL MEETING



大新銀行集團有限公司 DAH SING BANKING GROUP LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

The holding company of Dah Sing Bank, Limited

(Stock Code: 2356)

NOTICE IS HEREBY GIVEN that an annual general meeting (“AGM”) of Dah Sing Banking Group Limited (the “Company”) will be held at Meeting Room N101 (Expo Drive Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 5 June 2026 at 5:00 p.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolutions of the Company:

As ordinary businesses:

1. To receive and adopt the audited financial statements together with the Report of the Directors and Independent Auditor’s Report for the year ended 31 December 2025.
2. To declare a final dividend for the year ended 31 December 2025.
3. To re-elect directors of the Company (the “Directors”)
 - (a) Mr. David Shou-Yeh Wong
 - (b) Mr. Hon-Hing Wong (Derek Wong)
 - (c) Mr. Nicholas John Mayhew
4. To fix the fees of the Directors for the year ended 31 December 2025.
5. To appoint KPMG as the auditor of the Company and to authorise the Directors to fix its remuneration.

As special businesses:

As special business, to consider and, if thought fit, pass with or without modifications the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

6. **“THAT:**
 - (a) subject to the following provisions of this resolution and pursuant to the Companies Ordinance (Cap 622, the laws of Hong Kong) (the “Companies Ordinance”), the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares of the Company, to grant rights to subscribe for, or convert any securities into, shares of the Company (including the issue of any securities convertible into shares, or options, warrants or similar rights to subscribe for any shares) and to make or grant offers, agreements and options which might require the exercise of such power be and is hereby generally and unconditionally approved;

NOTICE OF ANNUAL GENERAL MEETING

- (b) the approval in paragraph (a) of this resolution shall authorise the Directors during the Relevant Period to make or grant offers, agreements and options (including warrants, bonds and debentures convertible into shares in the Company), which might require the exercise of such power after the end of the Relevant Period;
- (c) the total number of shares allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (a) of this resolution, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the exercise of options or awards under any share scheme or similar arrangement adopted by the Company for the grant or issue to the employees and directors of the Company and/or any of its subsidiaries and/or other eligible participants specified thereunder of options or awards to subscribe for or rights to acquire shares of the Company; or (iii) the exercise of rights of subscription or conversion under the terms of any options, warrants or similar rights granted by the Company or any securities which are convertible into shares in the Company; or (iv) an issue of shares of the Company as scrip dividend or similar arrangement in accordance with the articles of association of the Company; or (v) pursuant to any existing specific authority, shall not exceed 20% of the total number of shares of the Company in issue (excluding treasury shares (which shall have the meaning ascribed to it under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited) of the Company if any) as at the date of the passing of this resolution and the said approval shall be limited accordingly; and
- (d) for the purpose of this resolution:

“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Companies Ordinance to be held; and
- (iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

NOTICE OF ANNUAL GENERAL MEETING

“Rights Issue” means an offer of shares of the Company or an offer or issue of warrants or options or similar instruments to subscribe for, or of securities convertible into, shares of the Company open for a period fixed by the Directors to the holders of shares on the register of shareholders of the Company on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of, any recognised regulatory body or any stock exchange in any territory outside Hong Kong).”

By Order of the Board
Dah Sing Banking Group Limited
Richard Tsung-Yung Li
Company Secretary

Hong Kong, 29 April 2026

Notes:

- (a) A shareholder of the Company entitled to attend and vote at the AGM is entitled to appoint one or, under particular case, more proxies to attend and vote on his behalf. A proxy needs not be a shareholder of the Company. **Shareholders or proxies who attend the AGM in person will each receive ONE souvenir as a token of the Company’s appreciation. If a shareholder is also appointed as proxy/proxies of other shareholder(s), or a proxy represents multiple shareholders, the number of souvenir each of the aforesaid shareholder or proxy will receive is limited to ONE.**
- (b) Where there are joint registered holders of any share of the Company, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such shares as if he were solely entitled thereto, but if more than one of such joint holders are present at the AGM personally or by proxy, that one of the said persons so present whose name stands first on the register of shareholders of the Company shall, in respect of such share, be entitled alone to vote in respect thereof.
- (c) For the purpose of determining shareholders’ eligibility to attend and vote at the AGM, the register of shareholders of the Company will be closed from Tuesday, 2 June 2026 to Friday, 5 June 2026 (both days inclusive), during which period no transfer of shares of the Company will be registered. As such, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 1 June 2026.
- (d) In order to be valid, the instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed must be lodged at the Company’s share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for holding of the AGM (or the adjourned meeting as the case may be).
- (e) Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the AGM or any adjourned meeting, if he/she so wishes. If such shareholder attends and votes at the AGM in person, his/her form of proxy lodged with the Company is to be regarded as revoked.

NOTICE OF ANNUAL GENERAL MEETING

- (f) If you are a non-registered shareholder of the Company, i.e., your shares are held through an intermediary (for example, a bank, a custodian or a securities broker) or registered in the name of your nominee, you will not receive a form of proxy directly from the Company, and you have to give instructions to your intermediary/nominee to vote on your behalf. If you wish to attend, speak and vote at the AGM, you shall seek an authorization from your intermediary/nominee directly.
- (g) Particulars of the Directors to be re-elected or elected (as the case may be) at the AGM are set out in the Appendix to this circular which forms part of this notice.
- (h) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
- (i) If Typhoon Signal no. 8 or above, or a “black” rainstorm warning is expected to be hoisted any time after 12 noon on the AGM date, the AGM will be postponed. The Company will publish an announcement on the websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and Dah Sing Bank (www.dahsing.com) to notify shareholders of the date, time and place of the rescheduled meeting.