

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED		
Date Submitted	2 January 2014		

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000					
Increase/(decrease)								
Balance at close of the month	500,000,000	<u>HK\$2</u>	HK\$1,000,000,000					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	296,526,638					
Increase/ (decrease) during the month						
Balance at close of the month	296,526,638					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -					1	month
class of shares	~		~ 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$40.00@	-	-	-	-	-	300,000
HK\$33.25@	-	-	-	-	-	80,000
AGM (28/04/2005)						
(28/04/2005)						
Ordinary shares						
(Note 1)				·		
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
(,		То	tal A. (Ordin	ary shares)		
				nce shares)	-	
				Other class)		
			(-	,		
Total funds raised dur	ing the month	1 from exercise o	f			
options (State currenc				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
(/ /) Stock code (if listed) Class of shares					
California tion and an	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	•						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
2	(dd/mm/yyyy)	(/ /)					
3.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable)						
4.		(/ /)					
	-						
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(r	Fotal C. (Ordir	nary shares)	-	_
				(Prefere	ence shares)	-	_
				((Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1		
1		
shares (Note 1)		
2		
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable - 1. Rights issue At price: State currency Issue and allottnent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue and allottent (/ /) Issue		n Issued Share Capital				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (dat : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue					
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$	1. Rights issue	At price : State		(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date:						
2. Open one At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyy) 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(Note 1)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (Note 1) Issue and allotment $(//)$ (Note 1) EGM approval date: $(//)$						
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) (/ /) (/ /) (/ /) (/ /) (/) (/ /) (/) (/ /) (/))) <td>2. Open offer</td> <td>At price : State</td> <td></td> <td>(/ /</td> <td>)</td> <td></td>	2. Open offer	At price : State		(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $ -$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) $-$ Image: Note 1) Image: Not			EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $ -$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) $-$ Image: Note 1) Image: Not						
4. Bonus issue Image: Class of shares issuable (///) Image: Class of shares issuable (//)				-		
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State		(/ /)	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
date : (dd/mm/yyyy) EGM approval date:				-		
	4. Bonus issue			(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue				iviaili	Juan	d and GEM liz No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue				_			
			Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	_	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_	-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM	listed issuers
	Type of Issue			shares of ed issuer which e may be issued pursuant
	1) pe of 10000		-	
			Class of shares issuable(<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) -	
			(Preference shares)	
			(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
<u>-</u>
Submitted by: Doris W.N. Wong
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.