

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	2 December 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000					
Increase/(decrease)								
Balance at close of the month	500,000,000	HK\$2	HK\$1,000,000,000					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	296,526,638			<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	296,526,638			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -			0			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$40.00@	-	-	-	-	-	150,000
HK\$33.25@	-	-	-	-	-	-
AGM						
(28/04/2005)						
Ordinary shares						
(Note 1)						
-						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
(То	tal A (Ordin	ary shares)	-	
		10	(Prefere	nce shares)	-	
				Other class)		
			(0	(101 01000)		
Total funds raised dur	ing the month	from evercise o	f			
options (State currenc		i nom exercise 0	L	Nil		
options (State currente	J/			1 411		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
California di anciera	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	-	 					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		 					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)					
4.	-						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)		Total C. (Ordin	nary shares)	-	
				(Prefere	ence shares)	-	_
				(0	Other class)		<u>.</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1		
]	
shares (Note 1)		
2		
shares (Note 1)		
3		
3. <u>-</u>		
	•	
shares (Note 1)	-	
Total D. (Ordinary shares)	1 -	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable - 1. Rights issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable - 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares issuable - 3. Placing At price : State currency Class of shares issuable - 4. Bonus issue Class of shares issuable - - 4. Bonus issue Class of shares issuable - - 4. Bonus issue EGM approval date: (/ /) - 4. Bonus issue EGM approval date: (/ /) - 4. Bonus issue EGM approval date: (/ /) - EGM approval date: (/ /) - - (dd/mm/yyyy) EGM approval date: - - (dd/mm/yyyy) EGM approval date: - - (dd/mm/yyyy) EGM approval date: - - <tr< th=""><th></th><th>in Issued Share Capital</th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></tr<>		in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ 2. Open offer At price : State currency Class of shares issuable (///) (///)	Type of Issue							
1. Regist issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue Class of shares issuable					-			
(dd/mn'yyyy) $(dd/mn'yyyy)$ $(dd/mn'yyy)$	1. Rights issue			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$			EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$					-			
Image: Class of shares issuable (dd/mm/yyyy)	2. Open offer			(/	/)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date : $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$			EGM approval date: (dd/mm/yyyy)	(/	/)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date : $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$								
EGM approval date: (/ /) (dd/mm/yyyy)					-			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State		(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)				(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date: (///)					-			
	4. Bonus issue			(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				_			
			Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	_	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_	-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and G	GEM listed issuers
	Type of Issue		shaı issuer duri mo pur	of new No. of new res of shares of issued issuer which may be issued onth pursuant suant thereto as at creto close of the month
			-	
			Class of shares issuable (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	
			(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
-
Submitted by: Doris W.N. Wong
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.