

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	4 June 2014

I. Movements in Authorised Share Capital

(1) Stock code : <u>440</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Description	ption :		
(2) Stock code : <u>N/A</u> Descrij	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth			
Increase/(decrease))				
Balance at close of	f the month				

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	335,075,100		<u> </u>			
Increase/ (decrease) during the month						
Balance at close of the month	335,075,100					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		1110 , 011011 00	ig uie monu			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$38.35@	-	-	-	-	-	312,924
HK\$31.88@	-	-	-	-	-	83,446
AGM						
(28/04/2005)						
Ordinary shares		· · · · · · · · · · · · · · · · · · ·				
(Note 1)						
2						
·						
(/ /)						
shares						
(Note 1)				· ·		
(INDIE I)						
2						
3						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
shares						
(Note 1)						
1		То	otal A. (Ordin		-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
I						
Total funds raised dur		n from exercise o	f			
options (State currenc	y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•						
	Stock code (if listed)	— — —					
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
2.	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)					
4.							
	Stock code (if listed)						
	issuable (<i>Note 1</i>)						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			, 	iotal C. (Ordin Prefere	nary shares)	-	
				(1)	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	unoroto	as at close of the month
if applicable, and class of shares issuable:		
1		
1		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	_			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /) _	-
			EGM approval date: (dd/mm/yyyy)	(/ /)	_
			Class of shares issuable				
			(Note 1)	,		、	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable		-		
			(Note 1)	,	,	、 、	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	_			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)		-			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
					-			
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		

			For Main Board a	nd GEM listed issuers
	Type of Issue		is	No. of new No. of new shares of shares of suer issued issuer which during the may be issued month pursuant thereto as at thereto close of the month
			-	
			Class of shares issuable (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			—	
			Class of shares issuable	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	
			(Preference shares)	-
			(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
<u>-</u>
Submitted by: Doris W.N. Wong
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.