

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DAH SING FINANCIAL HOLDINGS LIMITED |
|----------------|-------------------------------------|
| Date Submitted | 8 April 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>440</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|--------------|--------------------|----------------------------------|---|
| | | No. of pre shar | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | month | | |
| Increase/(decreas | e) | | | |
| Balance at close of | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|-----------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedi | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mo | nth | | |

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 335,075,100 | | <u> </u> | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 335,075,100 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share No. of new shares of issuer issued during issuer which new shares of issuer which new shares of issuer which new shares of the month pursuant issued pursua | ares of |
|--|---------|
| including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> the month pursuant issued pursuant thereto as at close of month | |
| approval date (dd/mm/yyyy) and class of shares issuableMovement during the monththeretoas at close of monthdd/mm/yyyy) and class of shares issuableGrantedExercisedCancelledLapsed | |
| (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed | |
| (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed | f the |
| issuable Granted Exercised Cancelled Lapsed | |
| | |
| 1 Exercise price- | |
| 1. Exercise price. | |
| HK\$38.35@ 469,38 | 3 |
| HK\$31.88@ 166,892 | 2 |
| AGM | |
| (28/04/2005) | |
| | |
| Ordinary shares | |
| (Note 1) | |
| | |
| 2 | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| | |
| 3 | |
| | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| Total A. (Ordinary shares) | |
| Total A. (Ordinary shares) - (Preference shares) - | |
| (Other class) | |
| Total funds raised during the month from exercise of | |
| options (State currency) Nil | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-----------------|---|--|--|
| 1 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | _ _ | | | |
| (dd/mm/yyyy) 2 | (/ /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | _ _ _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | - | | | |
| Class of shares | | _ | | | |
| (if applicable) | (/ /) | _ | | | |
| | Tot | (Prefere | nary shares) nce shares) Other class) | - | |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|------|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Clas | s and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | • | | | | | | |
| | Stock code (if listed) | — — — | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| 2. | EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| | EGM approval date (if applicable) | (/ /) | | | | | |
| 4. | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | issuable (<i>Note 1</i>) | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | , | iotal C. (Ordin Prefere | nary shares) | - | |
| | | | | (1) | Other class) | - | - |
| | | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be |
|--|--|--|
| | thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | unoroto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1 | | |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |
| | 1 | |

Other Movements in Issued Share Capital

| | | | | No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month |
|-----------------|------------------|--|-------|---|
| Type of Issue | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | - | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | |
| 2. Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | |
| | | | | |

| | Type of Issue | | | | | | No. of new shares of | sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|---|-----|---|----------------------|--|
| | Type of Issue | | | | _ | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | _ | - | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (Note 1) | _ | - | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | - | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |

| | | | For Main Board and G | GEM listed issuers |
|-----|---------------------------|------------------|--|--|
| | Type of Issue | | shar issuer duri mo pur | of new No. of new res of shares of issued issuer which may be issued onth pursuant suant thereto as at creto close of the month |
| | | | - | |
| | | | Class of shares issuable (<i>Note 1</i>) | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| | | | Class of shares issuable(<i>Note 1</i>) | |
| 10. | Other (Please specify) | At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | Total E. (Ordinary shares) | |
| | | | (Preference shares) (Other class) | |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|--|-----|---|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): |
|--|
| <u>-</u> |
| |
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| |
| Submitted by: Doris W.N. Wong |
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.