

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	8 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>440</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	335,075,100		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	335,075,100			

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer issued during issuer which new shares of issuer which new shares of issuer which new shares of the month pursuant issued pursua	ares of
including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> the month pursuant issued pursuant thereto as at close of month	
approval date (dd/mm/yyyy) and class of shares issuableMovement during the monththeretoas at close of monthdd/mm/yyyy) and class of shares issuableGrantedExercisedCancelledLapsed	
(dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed	
(dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed	f the
issuable Granted Exercised Cancelled Lapsed	
1 Exercise price-	
1. Exercise price.	
HK\$38.35@ 469,38	3
HK\$31.88@ 166,892	2
AGM	
(28/04/2005)	
Ordinary shares	
(Note 1)	
2	
shares	
(Note 1)	
3	
shares	
(Note 1)	
Total A. (Ordinary shares)	
Total A. (Ordinary shares) - (Preference shares) -	
(Other class)	
Total funds raised during the month from exercise of	
options (State currency) Nil	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		 _ _			
(dd/mm/yyyy) 2	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)	 _ _ _			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)	(/ /)	-			
Class of shares		_			
(if applicable)	(/ /)	_			
	Tot	(Prefere	nary shares) nce shares) Other class)	-	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•						
	Stock code (if listed)	— — —					
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
2.	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)					
4.							
	Stock code (if listed)						
	issuable (<i>Note 1</i>)						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			, 	iotal C. (Ordin Prefere	nary shares)	-	
				(1)	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	unoroto	as at close of the month
if applicable, and class of shares issuable:		
1		
1		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

Other Movements in Issued Share Capital

				No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month
Type of Issue				
		Class of shares issuable (<i>Note 1</i>)	-	
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares issuable (<i>Note 1</i>)		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares issuable (<i>Note 1</i>)		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares issuable (Note 1)		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)

	Type of Issue						No. of new shares of	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				_			
			Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	_	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_	-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and G	GEM listed issuers
	Type of Issue		shar issuer duri mo pur	of new No. of new res of shares of issued issuer which may be issued onth pursuant suant thereto as at creto close of the month
			-	
			Class of shares issuable (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	
			(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
<u>-</u>
Submitted by: Doris W.N. Wong
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.