

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

(1) Stock code : 440 Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	iption :		
	iption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descr	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code : <u>1</u>	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth		
Increase/(decrease)	1			
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	335,075,100		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	335,075,100			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$38.35@	-	-	-	-	-	417,228
HK\$31.88@	-	-	-	-	-	187,752
AGM						
(28/04/2005)						
<u> </u>						
Ordinary shares						
(Note 1)						
-						
2						
(/ /)						
shares		·				
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	-	
				nce shares)		
				Other class)		
			(-	,		
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc		r nom excicise o	1	-		
1	<i></i>					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
	(/ /)				
	Total	(Prefere	ary shares) nce shares) Dther class)	-	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.	(dd/mm/yyyy))	(/ /)					
<u></u> .							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	-						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	-						
	Stock code (if listed)					·	
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C (Ordin	ary shares)	_	
				(Prefere	ence shares)	-	-
				((Other class)	-	-
				`	·		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
	-	
Total D. (Ordinary shares)	-	
(Other class)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable - I. Rights issue At price: State Issue and allotnent (/ /) dat: (dd/mm/yyyy) EGM approval date: (/ /) - Z. Open offer At price: State - - Z. Open offer At price: State - - J. Base and allotnent (/ /) - - Z. Open offer At price: State - - J. Placing At price: State - - Glass of shares issuable - - - J. Placing At price: State - - - Glass of shares issuable - - - - J. Placing At price: State - - - - Glass of shares issuable - - - - - J. Placing At price: State - - - - - Glass of shares issuable - - - - - - - J. Bonus issue - - - -		n Issued Share Capital				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment $(///)$	Type of Issue					
1. Rights issue Al price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy)					-	
(dd'mm'yyyy) $(dd'mm'yyyy)$ $(dd'$	1. Rights issue	At price : State		(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Begin approval date: $(/ / /)$ $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Begin approval date: $(/ / /)$ $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$						
2. Open oner At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(Note 1)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (Mote 1) 4. Bonus issue I EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					•	
$(dd'mm/yyyy) = \frac{(dd'mm/yyyy)}{(dd'mm/yyyy)} = \frac{(dd'mm/yyyy)}{(dd'mm/yyyy)}$ 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (//	2. Open offer	At price : State		(/ /)	
(Note 1) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ (d/mm/yyyy) EGM sproval date: $(1 / 1)$ 4. Bonus issue Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$			EGM approval date: (dd/mm/yyyy)	(/ /)	
(Note 1) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ (d/mm/yyyy) EGM sproval date: $(1 / 1)$ 4. Bonus issue Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$						
EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State		(/ /)	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
date : (dd/mm/yyyy) EGM approval date: (/ /)						
	4. Bonus issue			(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)		-			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
					-			
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		

			For Main Board a	and GEM listed issuers
	Type of Issue		is	No. of new No. of new shares of shares of ssuer issued issuer which during the may be issued month pursuant thereto as at close of the month
	1990 01 15540			
			Class of shares issuable(<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			-	
			Class of shares issuable	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	
			(Preference shares) (Other class)	 _
			()	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
-
Submitted by: Doris W.N. Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.