

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	3 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>440</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	335,075,100			
Increase/ (decrease) during the month				
Balance at close of the month	335,075,100			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optior	Schemes of the	(ssuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
I. Exercise price:- HK\$38.35@ HK\$31.88@ AGM (28/04/2005)	-	-	-	-	-	469,383 166,892
Ordinary shares (Note 1)						
2						
(/ /) shares						
(Note 1) 3						
(/ /) shares						
(Note 1)		То		nce shares)		
			(0	Other class)	-	
Total funds raised dur options (State currenc		n from exercise o	f	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
	(/ /)				
4					
Class of shares issuable (<i>Note 1</i>)					
(dd/mm/yyyy)	(/ /) Total	(Prefere	ary shares) nce shares) Dther class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No of now
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	0					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2						
Stock code (if listed)	_ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)	<u> </u>					
issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)	(/ /)		Total C (Ordir	nary shares)		
			(Prefere	ence shares)		-
			(0	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2		
	-	
(/ /) shares (Note 1)		
3	-	
	•	
	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable		n issued Snare Capital					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : $\frac{State}{currency}$ Issue and alloment $(///)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and alloment $(///)$ EGM approval date: $(///)$ I. Open offer At price : $\frac{State}{currency}$ Class of shares issuable I. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ I. Sea and allotment I. Placing At price : $\frac{State}{currency}$ Issue and allotment I. Banus issue Class of shares issuable I. Bonus issue Class of shares issuable I. Bonus issue Issue and allotment I. Bonus issue Issue and allotment I. Bonus issue Issue and allotment	Type of Issue						
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ $(//)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue Issue and allotment (Note 1) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (Note 1) $(//)$ $(//)$							
(dd'nml'yyy) $(dd'nml'yyyy)$ $(dd'nml'yyyy)$ $(dd'nml'yyyy)$ $(dd'nml'yyyy)$ $(f' = (f' = (f'$	1. Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bonus issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) Generative Generative (/ /) (/ /) Class of shares issuable - - Class of shares issuable - - S. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Generative Generative - - Generative Generative - - Generative Generative - - Generative - - - State - - - - Generative - - - - Generative - - - - Generative -			EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 2. Open offer At price : State currency Issue and allotment (// /) $EGM approval date: (//) (dd/mm/yyyy) $ $EGM approval date: (//) Class of shares issuable(Note 1) 3. Placing At price : State currency Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) $							
2. Open one At price : currency $ate : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(Note 1)$ (Note 1) (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue Class of shares issuable	2. Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $ -$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
(Note 1) 3. Placing At price : State currency (Note 1) (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) $(//)$ $(//)$ $(Note 1)$ $(//)$							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State		(/ /)		
4. Bonus issue				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)							
date : (dd/mm/yyyy) EGM approval date: (///)				-			
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)		-			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
					-			
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		

			For Main Board and G	ain Board and GEM listed issuers		
	Type of Issue		shan issuer durin mo pur	of new No. of new res of shares of issued issuer which may be issued onth pursuant suant thereto as at creto close of the month		
			-			
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Class of shares issuable(<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Total E. (Ordinary shares)			
			(Preference shares) (Other class)			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
-				
Submitted by: Doris W.N. Wong				
Title: Company Secretary				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.