

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	6 January 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	Stock code : 440 Description : Ordinary shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	300,000,000	HK\$2	HK\$600,000,000						
Increase/(decrease)									
Balance at close of the month	300,000,000	HK\$2	HK\$600,000,000						
(2) Stock code : Descrip	tion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$600,000,000.-

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	260,270,655	-		
Increase/ (decrease) during the month	32,533,831			
Balance at close of the month	292,804,486			

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wiovement dum	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$49.49@ *	-	-	-	-	-	2,246,245
HK\$59.28@ *	-	-	-	-	-	125,370
AGM						
(28/04/2005) * Adjusted after Rights						
Issue completed on						
16 December 2010						
Ordinary shares						
(Note 1)						
2						
shares						
(Note 1)				· ·		
(1000 1)						
3						
5.						
shares						
				· ·		
(Note 1)		т		1 \		
		10	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			(0	Other class)		
Total funda usiand d	ing the marth	fuom averais	c			
Total funds raised dur options (State currenc		from exercise of	L	Nil		
	<i>J</i> /			1,11		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)	_					
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			(Prefere	ence shares)	-	
			. ((Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including ECM approval data (dd/mm/uuuu)	thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

		a Issued Share Capital					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	<u>Ordinary</u> shares		
1.	Rights issue	At price : State currency	HK\$36.89	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(17/12/2010)	32,533,831	-
				FGM approval date:	(-/-/ -)		
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State currency			(-/-/ -)		
				EGM approval date: (dd/mm/yyyy)	(-/-/ -)		
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(-/-/ -)		
				EGM approval date: (dd/mm/yyyy)	(-/-/ -)		
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(-/-/ -)		
				EGM approval date: (dd/mm/yyyy)	(-/-/ -)		

	Type of Issue						No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(- / - /	-)	
			EGM approval date: (dd/mm/yyyy)	(- / - /	-)	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(- / - /	-)	
			EGM approval date: (dd/mm/yyyy)	(- / - /	-)	
			Class of shares redeemed (Note 1)	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(- / - /	-)	
			EGM approval date: (dd/mm/yyyy)	(- / - /	-)	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(- / - /	-)	
			EGM approval date: (dd/mm/yyyy)	(- / - /	-)	

		For Main Board and GEM listed issuers		
	Type of Issue		No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month	
		Class of shares issuable	_	
9.	Capital reorganisation	Issue and allotment (-/-/- date : (dd/mm/yyyy))	
		EGM approval date: (-/-/ - (dd/mm/yyyy))	
		Class of shares issuable	_	
10.	. Other (Please specify) At price : State currency	Issue and allotment (- / - / - date : (dd/mm/yyyy))	
		EGM approval date: (- / - / - (dd/mm/yyyy))	
		Total E. (Ordinary sha (Preference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	32,533,831
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any):	
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Submitted by: Helen H.L. Soo
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*