

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	4 November 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	500,000,000	<u>HK\$2</u>	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	292,804,486			
Increase/ (decrease) during the month				
Balance at close of the month	292,804,486			

III. Details of Movements in Issued Share Capital

01

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and ⁻		Movement durin	ng the month			month
class of shares						monur
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:- HK\$59.28@* AGM (28/04/2005) * Adjusted for Rights Issue with effect from 16 December	-	-	-	-	-	167,160*
2010						
Ordinary shares						
(Note 1)						
2						
shares						
(Note 1)						
3						
shares						
(Note 1)		Ta	tal A (Ondin			
		10	tal A. (Ordin	ary snares)		
				nce shares) Other class)		
			(C	Julei Class)		
Total funds raised du	ring the month	h from exercise o	f			
options (State current				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	· ·				
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Calessintian miles	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		NT C	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>l.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
5.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir	hary shares)	-	-
			(Prefere)	ence shares) Other class)	-	
			(

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
	-	
2		
	-	
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable - 1. Rights issue At price: State Issue and allotment (/ /) Lass of shares issuable - - - Lass of shares issuable (/ /)) - - Lass of shares issuable - - - - Lass of shares issuable - - - - 2. Open offer At price: State - - - - Jasse and allotment (/ /) - - - - - 2. Open offer At price: State -		in Issued Share Capital		No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month
1. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. Bonus issue Class of shares issuable (///) I. Bonus issue Issue and allotment (///) <tr< th=""><th>Type of Issue</th><th></th><th></th><th></th></tr<>	Type of Issue			
1. Ngains issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)				
2. Open offer At price : State currency $(dd'mm'yyyy)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$	1. Rights issue	At price : State)
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ idd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable - - Class of shares issuable - - - Class of shares issuable - - - GM approval date: $(/ /)$ - - 4. Bonus issue Issue and allotment $(/ /)$ - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - -			Loni upprovur auto.)
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ idd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable - - Class of shares issuable - - - Class of shares issuable - - - GM approval date: $(/ /)$ - - 4. Bonus issue Issue and allotment $(/ /)$ - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - -				
2. Open one in the first is currency in the currency is currency in the currency is currency in the currency is curren				
$(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) = \frac{(//) (dd/mm/yyyy)}{(dd/mm/yyyy)} 4. Bonus issue $\frac{(//) (dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(//) (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: (//) (/) (/) (/) (/) (/) (/) (/	2. Open offer	At price : State)
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable)
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable				
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable				
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State	issue and anotherit)
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)				
Doni uppio tui duto.	4. Bonus issue)
			Loni upprovur auto.)

							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	_	-		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (<i>Note 1</i>)	_	-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (<i>Note 1</i>)	_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					-		
			Class of shares issuable (<i>Note 1</i>)	_	-		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

					For Main H	Board	and GEM li	sted issuers
	Type of Issue							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				-			
				ass of shares issuat Note 1)	ole			
9.	Capital reorganisation			sue and allotment te : (dd/mm/yyyy)	(/ /)		
				GM approval date: d/mm/yyyy)	(/ /)		
						-		
				ass of shares issuat <i>lote 1</i>)	- ole			
10.	Other (Please specify)	At price :	State	sue and allotment te : (dd/mm/yyyy)	(/ /)		
				GM approval date: d/mm/yyyy)	(/ /)		
						1	<u>`</u>	
				Total E.	(Ordinary s (Preference s			-
					(Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):	
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Submitted by: Helen H.L. Soo
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*