

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DAH SING FINANCIAL HOLDINGS LIMITED |
|----------------|-------------------------------------|
| Date Submitted | 4 November 2011 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>440</u> Descrip | otion : Ordinary | shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 500,000,000 | HK\$2 | HK\$1,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 500,000,000 | <u>HK\$2</u> | HK\$1,000,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Description : | | | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 292,804,486 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 292,804,486 | | | |

III. Details of Movements in Issued Share Capital

01

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|----------------|-------------------|---------------|-----------------------------|---|--|
| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| (dd/mm/yyyy) and ⁻ | | Movement durin | ng the month | | | month |
| class of shares | | | | | | monur |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price:- HK\$59.28@* AGM (28/04/2005) * Adjusted for Rights Issue with effect from 16 December | - | - | - | - | - | 167,160* |
| 2010 | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | Ta | tal A (Ondin | | | |
| | | 10 | tal A. (Ordin | ary snares) | | |
| | | | | nce shares) Other class) | | |
| | | | (C | Julei Class) | | |
| Total funds raised du | ring the month | h from exercise o | f | | | |
| options (State current | | | | Nil | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| <u>1</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | · · | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Calessintian miles | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | - | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | NT C | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>l.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 5. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> - | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordir | hary shares) | - | - |
| | | | (Prefere) | ence shares) Other class) | - | |
| | | | (| | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | as at close of the month |
| | | |
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| 2 | | |
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| | | |
| | - | |
| | | |
| 3 | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |
| | | |

Other Movements in Issued Share Capital

| Type of Issue Class of shares issuable - 1. Rights issue At price: State Issue and allotment (/ /) Lass of shares issuable - - - Lass of shares issuable (/ /)) - - Lass of shares issuable - - - - Lass of shares issuable - - - - 2. Open offer At price: State - - - - Jasse and allotment (/ /) - - - - - 2. Open offer At price: State - | | in Issued Share Capital | | No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month |
|--|-----------------|-------------------------|---------------------|---|
| 1. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. State and allotment (///) Issue and allotment (///) I. Bonus issue Class of shares issuable (///) I. Bonus issue Issue and allotment (///) <tr< th=""><th>Type of Issue</th><th></th><th></th><th></th></tr<> | Type of Issue | | | |
| 1. Ngains issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) | | | | |
| 2. Open offer At price : State currency $(dd'mm'yyyy)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ | 1. Rights issue | At price : State | |) |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ idd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable - - Class of shares issuable - - - Class of shares issuable - - - GM approval date: $(/ /)$ - - 4. Bonus issue Issue and allotment $(/ /)$ - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - - | | | Loni upprovur auto. |) |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ idd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable - - Class of shares issuable - - - Class of shares issuable - - - GM approval date: $(/ /)$ - - 4. Bonus issue Issue and allotment $(/ /)$ - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - - GM approval date: $(/ /)$ - - | | | | |
| 2. Open one in the first is currency in the currency is currency in the currency is currency in the currency is curren | | | | |
| $(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) = \frac{(//) (dd/mm/yyyy)}{(dd/mm/yyyy)} 4. Bonus issue $\frac{(//) (dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(//) (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: (//) (/) (/) (/) (/) (/) (/) (/ | 2. Open offer | At price : State | |) |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable | | | |) |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable | | | | |
| 3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable | | | | |
| 4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | 3. Placing | At price : State | issue and anotherit |) |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | |) |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | |
| Doni uppio tui duto. | 4. Bonus issue | | |) |
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| | | | | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|---|-----|---|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | - | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | _ | - | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | _ | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | - | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | - | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | | | |

| | | | | | For Main H | Board | and GEM li | sted issuers |
|-----|---------------------------|------------|-------|---|------------------------------|-------|------------|--|
| | Type of Issue | | | | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | - | | | |
| | | | | ass of shares issuat Note 1) | ole | | | |
| 9. | Capital reorganisation | | | sue and allotment te : (dd/mm/yyyy) | (/ / |) | | |
| | | | | GM approval date: d/mm/yyyy) | (/ / |) | | |
| | | | | | | - | | |
| | | | | ass of shares issuat <i>lote 1</i>) | - ole | | | |
| 10. | Other (Please specify) | At price : | State | sue and allotment te : (dd/mm/yyyy) | (/ / |) | | |
| | | | | GM approval date: d/mm/yyyy) | (/ / |) | | |
| | | | | | | 1 | <u>`</u> | |
| | | | | Total E. | (Ordinary s (Preference s | | | - |
| | | | | | (Other | | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | | |
|--|-----|---|--|--|
| | (2) | - | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | - | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | - | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): | |
|---------|-----|-------|--|
|---------|-----|-------|--|

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| Submitted by: Helen H.L. Soo |
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*