

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	4 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	tion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	500,000,000	<u>HK\$2</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	296,526,638			
Increase/ (decrease) during the month				
Balance at close of the month	296,526,638			

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wovement dum	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$59.28@*	-	-	-	-	-	167,160*
HK\$40.00@	-	-	-	-	-	-
AGM						
(28/04/2005)						
* Adjusted for Rights Issue with effect						
from 16 December						
2010						
Ordinary shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)				<u> </u>		
(Ivole I)						
2						
3						
·						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ring the month	from exercise o	f			
options (State current	cy)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3</pre>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
(if applicable) (dd/mm/yyyy)	(/ /)	-	any charge)		
	Tota	(Prefere	hary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. •						
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2	(/ /)					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			(Prefere	ence shares)	-	
			(0	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uleieto	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

	in Issued Share Capital					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (<i>Note 1</i>)		-		
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/)	
		Class of shares issuable (<i>Note 1</i>)		-		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/)	
		Class of shares issuable (<i>Note 1</i>)		-		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/)	
		Class of shares issuable (<i>Note 1</i>)		-		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/)	

								No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (Note 1)	-				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)	_	-	-		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

		For Main Board and GEM listed issuers						
	Type of Issue							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					-		
				Class of (Note 1)	shares issuat	ole		
9.	Capital reorganisation				l allotment l/mm/yyyy)	(/ /)	
				EGM app (dd/mm/y	proval date: yyyy)	(/ /)	
							-	
10.				Class of (Note 1)	shares issuat	- ole		
	Other (Please specify)	At price :	State		l allotment l/mm/yyyy)	(/ /)	
				EGM app (dd/mm/y	proval date: yyyy)	(/ /)	
					Tetal F	(0.1	1	
					Total E.	(Ordinary s (Preference s		-
						(Other		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if any):	
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Submitted by: Helen H.L. Soo	
Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*