

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	7 June 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	1) Stock code : 440 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	300,000,000	HK\$2	HK\$600,000,000					
Increase/(decrease)	200,000,000		HK\$400,000,000					
Balance at close of the month	500,000,000	HK\$2	HK\$1,000,000,000					
(2) Stock code :Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	292,804,486			
Increase/ (decrease) during the month				
Balance at close of the month	292,804,486			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and						month
class of shares		Б · 1		T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$49.49@*	-	-	-	-	-	2,246,245*
HK\$59.28@*	-	-	-	-	-	125,370*
AGM (28/04/2005)						
* Adjusted for Rights						
Issue with effect						
from 16 December 2010						
Ordinary shares						
(Note 1)						
(10001)						
2						
2.						
shares						
(Note 1)						
2						
3						
(/ /)						
shares						
(Note 1)		_				
		То	tal A. (Ordin		-	
				nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. •						
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2	(/ /)					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			(Prefere	ence shares)	-	
			(0	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
	-	
2		
	-	
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)	Type of Issue							
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ Glass of shares issuable - - - $(More 1)$ Issue and allotment $(///)$ - 3. Placing At price : State Issue and allotment $(///)$ $(More 1)$ EGM approval date: $(///)$ - 4. Bonus issue Issue and allotment $(///)$ - 4. Bonus issue Issue and allotment $(///)$ - EGM approval date: (////) - - EGM approval date: - - - EGM approval date: - - -					-			
$(dd/mm/yyyy) = \frac{1}{(dd/mm/yyyy)} = \frac{1}{(Mote I)}$ 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) = (//) EGM approval date: (//) (dd/mm/yyyy) = (//) Class of shares issuable	1. Rights issue	At price : State		(/	'/)		
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ (I) $(I$			EGM approval date: (dd/mm/yyyy)	(/	' /)		
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ (I) $(I$								
EGM approval date: (//) = Cass of shares issuable = Cass of shares = Cass					-			
$(dd/mm/yyyy) = \frac{1}{(dd/mm/yyyy)}$ $(dd/mm/yyyy) = \frac{1}{(Note 1)}$ 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) = \frac{1}{(dd/mm/yyyy)} 4. Bonus issue Class of shares issuable $\frac{1}{(Note 1)}$ $(dd/mm/yyyy) = \frac{1}{(Mote 1)}$ $(dd/mm/yyyy) = \frac{1}{(Mote 1)}$	2. Open offer	At price : State		(/	' /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$				(/	' /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$								
EGM approval date: (/ /) (dd/mm/yyyy)					-			
4. Bonus issue Image: Class of shares issuable (///) Image: Class of shares issuable (//) Image: Class of shares issuable (//) </td <td>3. Placing</td> <td>At price : State</td> <td></td> <td>(/</td> <td>'/</td> <td>)</td> <td></td> <td></td>	3. Placing	At price : State		(/	'/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/	' /)		
4. Bonus issue								
date : (dd/mm/yyyy) EGM approval date: (///)					-			
E offi upprovid date.	4. Bonus issue			(/	'/)		
				(/	' /)		

	Type of Issue							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (<i>Note 1</i>)			-		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)	
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	
			Class of shares repurchased (Note 1)	_		-	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	/)	
			EGM approval date: (dd/mm/yyyy)	(/ /	/)	
			Class of shares redeemed (Note 1)	_		-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ ,	/)	
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	
			Class of shares issuable (Note 1)	_		-		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)	
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	

	For Main Board and GEM listed issuers							
	Type of Issue							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					-		
				Class of (Note 1)	shares issuat	ole		
9.	Capital reorganisation				l allotment l/mm/yyyy)	(/ /)	
				EGM app (dd/mm/y	proval date: yyyy)	(/ /)	
							-	
				Class of (Note 1)	shares issuat	- ole		
10.	Other (Please specify)	At price : State		l allotment l/mm/yyyy)	(/ /)		
				EGM app (dd/mm/y	proval date: yyyy)	(/ /)	
					Tetal F	(0.1	1	
					Total E.	(Ordinary s (Preference s		-
						(Other		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (II ally).	Remarks	(if any):	
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Submitted by: Helen H.L.	Soo	
Title: <u>Company Secret</u> (Director, Secretary or other dul	ary y authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*