

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	6 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	tion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	300,000,000	HK\$2	HK\$600,000,000
Increase/(decrease)			
Balance at close of the month	300,000,000	<u>HK\$2</u>	HK\$600,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$600,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	292,804,486			
Increase/ (decrease) during the month				
Balance at close of the month	292,804,486			

III. Details of Movements in Issued Share Capital

Particulars of share	•		·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		1110 / 01110111 00111	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$49.49@*	-	-	-	-	-	2,246,245*
HK\$59.28@*	-	-	-	-	-	125,370*
AGM						
(28/04/2005) * Adjusted for Rights						
Issue with effect						
from 16 December						
2010						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
				nce shares)	-	
				Other class)		
			((
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc		nom exercise 0	•	Nil		
• · · · · · · · · · · · · · · · · · · ·	• /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>						
~						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares) Other class)	-	-
			(0	Uther class)	-	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uncreto	as at close of the month
if applicable, and class of shares issuable:		
1		
1	-	
shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)		-			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		-			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of issue Class of shares issuable - (Note 1) S. Scrip dividend At price : State currency Issue and allotment date : (///) - 5. Scrip dividend At price : State currency Issue and allotment date : (///) - - 6. Repurchase of shares - - - - 6. Repurchase of shares - - - - 7. Redemption of shares Class of shares redeemed (Note 1) - - - 7. Redemption of shares Class of shares redeemed (Note 1) - - - 7. Redemption of shares Class of shares redeemed (Note 1) - - - 7. Redemption of shares Class of shares redeemed (Note 1) - - - 8. Consideration issue At price : State (d/mm/yyyy) EGM approval date: (d/m/yyy) - - 8. Consideration issue At price : State (d/m/yyy) EGM approval date: (d/m/yyy) - - 8. Consideration issue At price : State (d/m/m/yyyy) Issue and allotment (d/m/yyy) - - 8. Consideration issue At price : Currency EGM approval date: (d/m/m/yyy) - - -		Type of Issue							sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ / /) BGM approval date: (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)		Type of issue					-		
3. Superstrict Applies currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)					-				
Class of shares repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency	5.	Scrip dividend	At price : State currency ———		(/	/)	
Class of shares				EGM approval date: (dd/mm/yyyy)	(/	/)	
Class of shares									
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_		-		
Image: State issue Image: S	6.			Cancellation date :	(/	/)	
7. Redemption of shares (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$					(/	/)	
(Note 1) 7. Redemption of shares (d/mm/yyyy) EGM approval date: (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (///) EGM approval date:									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGN shares issuable (Note 1) 8. Consideration At price : State Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: $(//)$					-		-		
Big in type of a data: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (////) EGM approval date : (////)	7.	Redemption of shares			(/	/)	
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)	
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					_		-		
	8.		At price : State		(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	

						For Main I	Board	and GEM li	sted issuers
	Type of Issue						:		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					-			
				Clas (Not	s of shares issuat e 1)	ole			
9.	Capital reorganisation				e and allotment : (dd/mm/yyyy)	(/ /)		
					/I approval date: mm/yyyy)	(/ /)		
							_		
				Clas (Not	s of shares issuat e 1)	ole			
10.	Other (Please specify)	At price :	State		e and allotment : (dd/mm/yyyy)	(/ /)		
					/I approval date: mm/yyyy)	(/ /)		
					T . (. 1 F	(0.1)	1	\ \	
					Total E.	(Ordinary s (Preference s			_
						(Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

itemanie (in any).	Remarks	(if	any):
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Submitted by: Helen H.L. Soo
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*