日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For t	he mo	nth	ended
(dd/r	nm/yy	yy) :	

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	4 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Desc	ription	: <u>N/A</u>		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : <u>N/A</u> Desc	ription	:		
(2) Stock code : <u>N/A</u> Desc		of ordinary	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Desc Balance at close of preceding mont	No.	of ordinary shares		capital (State currency)
	No.	of ordinary shares	(State currency)	capital (State currency)

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (State currency) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	335,075,100		- <u>-</u>	
Increase/ (decrease) during the month	-	-		
Balance at close of the month	335,075,100			

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Scher	nes of the Issuer)
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Particulars of share option scheme including EGM approval date	Ν	Movement duri	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1				·		
shares (Note 1)						
<u>2</u>						
(/ /) shares						
(Note 1)						
<u>3</u>						
(/ /)						
shares (Note 1)						
		Iota		ry shares) ce shares) her class)	-	
Total funds raised of options (State cu		nth from exerc	-	-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
Stock code (if listed)						
Class of shares						
Subcorintian price						
(if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)	-	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
<u>ິ</u>	(/ /)					
2						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
	_					
Stock code (if listed)						
Class of shares						
Subscription price <u> GM approval date</u>						
(if applicable)						
(dd/mm/yyyy)	(/ /)			muchanac)		
		I	otal C. (Ordina) Preferen	uy snares) ce shares)	-	-
			(O	ce shares) ther class)	-	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_		-	_		
1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			-			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			-			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
L										

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			-			
5.	Scrip dividend	At price :	State currency ———		(/	/)		
					(/	/)		
				Class of shares repurchased (Note 1)			-			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)			-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			-			
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary sha erence sha (Other c	ares) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):					
Submitted by: Doris W.N. Wong					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.