

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2017
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer Date Submitted	DAH SING FINANCIAL HOLDINGS LIMITED 5 June 2017
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 440	Description : N/A
	Authorised share  No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th
(2) Stock code : N/A	Description :
	No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedi	ng month_			
Increase/(decrease	ase)	_			
Balance at close	e of the mor	ith _			
3. Other Classes	s of Shares				
Stock code :	N/A	Descript	ion :		
			No. of other classes of shares		Authorised share capital (State currency)
Balance at close	e of precedi	ng month_			
Increase/(decrease/	ase)	_			
Balance at close	e of the mor	ith _			
Total authorised (State currency)	•	al at the er	nd of the month	N/A	

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	335,075,100			
Increase/ (decrease) during the month	-		<u>-</u>	
Balance at close of the month	335,075,100		<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		M				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$38.35@	-	-	-	-	-	521,534
HK\$31.88@	-	-	-	-	-	250,336
AGM (28/04/2005)						
Ordinary shares						
(Note 1)						
2						
( / / ) shares						
(Note 1)						
3						
( / / ) shares						
(Note 1)						-
		Tota	I A. (Ordina			
				ce shares) ther class)		
Total funds raised of options (State cu		onth from exerci	se	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
2						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			- -			
	( / /	)	-			
4						
( / / )						
EGM approval date (if applicable)	( / /	)	-			
		Total E	3. (Ordina	ary shares) ce shares)		-
			(C)	ther class)	<u>-</u>	.
			,	,		•

1  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2  Stock code (if listed)	e of the nonth
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed)	
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy))	
EGM approval date (if applicable) (dd/mm/yyyy))	
(if applicable) (dd/mm/yyyy))	
(dd/mm/yyyy))	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
3	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
4	
_ <del>``</del>	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
Total C. (Ordinary shares)	
(Preference shares) -	
(Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>-</u>		
shares (Note 1)		· -
2. <u>-</u>		
shares (Note 1)		
3		
shares (Note 1)		
		· -
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>-</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									-

Class of shares   State currency   Issue and allotment date: (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares   Class of s								
Class of shares	5.	Scrip dividend	At price :		( / /	)		
Cancellation date : ( / / )					( / /	)		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares  redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the shares of								-
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					-			
Class of shares redeemed (Note 1)  7. Redemption of shares	6.				( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: ( / / )  EGM approval date: ( / / )					( / /	)		
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares  issuable (Note 1)  8. Consideration issue   At price: State currency   Lissue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )								<u>-</u>
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					_			
Class of shares  State   Issue and allotment   ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )								
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / )					-			
Zom approvar dato.	8.		At price :		( / /	)		
					( / /	)		
								_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_			
		Class of sharesissuable (Note 1)	_		
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
					-
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sha (Preference sha			=
		(Other cl			- -
_		·	(4)		
IC	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	-	_
			(2)		-
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E	Ξ):		-
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	A to I	E):	-
	These figures should be the same as the relevant Movements in Issued Share Capital").)	nt figures under II above			

Remarks (if any):
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Submitted by: Doris W.N. Wong
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.