

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2020				
To : Hong Kong Exchanges	and Clearing Limited				
Name of Issuer Date Submitted	DAH SING FINANCIAL HO 5 May 2020	OLDINGS LIN	/IITED		
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>440</u>	1) Stock code : 440 Description : N/A				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mor	nth				
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mor	nth				

Ctook and a N/A Decem	intinu .		
Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	319,575,100		<u>-</u>		
Increase/ (decrease) during the month			<u> </u>	<u> </u>	
Balance at close of the month	319,575,100		<u>-</u>		

Share Options (und	er Snare Opt	tion Schemes (	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares						
(Note 1)						
(11010-1)						
2						
2						
( / / )						
shares						
(Note 1)	,					
,						
3						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference	ce shares)	-	
				ther class)	-	
Total funds raised d	uring the mo	nth from exerc	•	,		
of options (State cu				_		
			-			

Warrants to issue Shares of the	e issuer writeri	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	1				
(dd/ffiffi/yyyy) 2	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4	,	•				
( / / )				<del></del>		
Stock code (if listed)						
Class of shares						
Outra a ministra a mais a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	
			(C	ther class)	-	-

Conventibles (i.e. Conventible	into Shares of the	ie issuei wili	ch are to be List	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_ _ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2	, , , ,					
<u>Z</u>	<del>_</del>					
	<del></del>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3	,					
<u> </u>	_					
-	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	_					
-	<del>_</del>					
Stock code (if listed)			<u> </u>			-
Class of shares						
issuable (Note 1)		<del></del>				
EGM approval date						
(if applicable)	/ / / `					
(dd/mm/yyyy)	( / / )		T ( 10 (0 "			
			Total C. (Ordina	ary snares)	-	_
			(Preferen	ary shares) nce shares) other class)	-	=
			(O	otner class)	-	_
İ						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>-</u>		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares _	_		
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment (date : (dd/mm/yyyy)	/ /	)	
				EGM approval date: (dd/mm/yyyy)	/ /		
				Class of shares _ issuable (Note 1)	<u></u>		
2.	Open offer	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
				EGM approval date: (dd/mm/yyyy)	/ /	)	
				Class of shares _ issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
				EGM approval date: (dd/mm/yyyy)	/ /	)	
				Class of shares — issuable (Note 1)	-		
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
				EGM approval date: (dd/mm/yyyy)	/ /	)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jr - 00000			Class of shares	_			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>-</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				-
		Class of shares —issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary share:	3) -	
		(Preference share: (Other class	s) <u>-</u>	<u>—</u> —
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	_
		(	2)	-
Тс	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		-
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	)	-
	): These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Si	hare

## IV. Confirmations

issued publish	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:						
(Note 2	?)						
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;						
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;						
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;						
(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remark	ss (if any):						
Submitt	red by: Doris W.N. Wong						
Title:	Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.