



大新金融集團有限公司

DAH SING FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(根據公司條例於香港註冊成立之有限公司)

(Stock Code 股份代號: 440)

21 February 2019

Dear Non-Registered Shareholder¹,

Dah Sing Financial Holdings Limited (the "Company")

- Notice of Publication of Circular containing Notice of Extraordinary General Meeting ("Current Corporate Communications")

The Extraordinary General Meeting of the Company will be held at 20th Floor, Island Place Tower, 510 King's Road, North Point, Hong Kong on Friday, 15 March 2019 at 4:30 p.m. The English and Chinese versions of the Current Corporate Communications of the Company are available on the Company's website at www.dahsing.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "About Us" on the home page of the Company's website, then selecting "Dah Sing Financial Holdings Limited" under "Corporate Announcements / Publication", or browsing through HKEX's website.

If you wish to receive the printed version of the Current Corporate Communications or all future Corporate Communications², please complete the request form overleaf and return it to the Company c/o its Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to dahsingfinancial.ecom@computershare.com.hk. If you post it in Hong Kong, you may use the mailing label in the request form and need not affix a stamp when returning your request form. Otherwise, please affix an appropriate stamp.

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board
Dah Sing Financial Holdings Limited
Doris Wai-Nar Wong
Company Secretary

Notes:

1. This letter is addressed to non-registered shareholders of the Company. Non-registered shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the request form overleaf.
2. Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東¹：

大新金融集團有限公司（「本公司」）

- 載有股東特別大會通告之通函（「本次公司通訊」）之發佈通知

本公司之股東特別大會將於 2019 年 3 月 15 日（星期五）下午 4 時 30 分假座香港北角英皇道 510 號港運大廈 20 樓舉行。本公司本次公司通訊之中文及英文版本已上載於本公司網站 www.dahsing.com 和香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk。閣下可於本公司網站主頁點擊「關於我們」，再選擇「法定通告/通函」項下之「大新金融集團有限公司」，或瀏覽香港交易所網站，以閱覽本次公司通訊。

如閣下欲收取本次公司通訊及所有日後公司通訊²的印刷本，請填妥本函背面的申請表格，並寄回本公司之香港股份登記處——香港中央證券登記有限公司（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓），或以電郵方式至 dahsingfinancial.ecom@computershare.com.hk。倘若閣下在香港投寄，可使用申請表格內的郵寄標籤寄回，而毋須貼上郵票。否則，請貼上適當的郵票。

閣下如對本函有任何疑問，請致電本公司電話熱線(852) 2862 8688 查詢，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

承董事會命
大新金融集團有限公司
王慧娜
公司秘書

2019 年 2 月 21 日

附註：

1. 此函件乃向本公司之非登記股東發出。非登記股東指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊。如閣下已經出售或轉讓所持有之本公司股份，則毋須理會本函件及背面的申請表格。
2. 公司通訊包括但不限於(a)董事會報告及年度賬目連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

DSFH-21022019-1(0)

Request Form 申請表格

To: Dah Sing Financial Holdings Limited (the "Company")
(Incorporated in Hong Kong with limited liability)
(Stock Code: 440)
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre, 183 Queen's Road East,
 Wan Chai, Hong Kong

致：大新金融集團有限公司（「本公司」）
（於香港註冊成立之有限公司）
（股份代號：440）
 經由香港中央證券登記有限公司
 香港灣仔皇后大道東 183 號
 合和中心 17M 樓

I/We would like to receive the Current and future Corporate Communications* of the Company in the manner as indicated below:
 本人／我們希望以下列方式收取 貴公司之本次及日後之公司通訊*：

(Please mark (√) of the following box)
 （請在以下空格內劃上「√」號）

I/We would like to receive the printed English and Chinese versions of the Company's Corporate Communications.
 本人／我們希望收取 貴公司公司通訊之中文及英文印刷本。

Signature
 簽名

Contact telephone number
 聯絡電話號碼

Name of Non-Registered

Shareholder

非登記股東姓名

Date

日期

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- This request form is addressed to non-registered shareholders of the Company. Non-registered shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.
此申請表格乃向本公司之非登記股東發出。非登記股東指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊。
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing or by email to dahsingfinancial.ecom@computershare.com.hk to the Company c/o Computershare Hong Kong Investor Services Limited, the Company's Hong Kong share registrar, or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於寄發予 閣下之所有日後公司通訊，直至 閣下發出合理時間的書面通知或以電郵方式至 dahsingfinancial.ecom@computershare.com.hk 予本公司之香港股份登記處 — 香港中央證券登記有限公司另作選擇，或 閣下任何時候停止持有本公司股份為止。
- Any request form with no signature or otherwise incorrectly completed will be void.
如申請表格未有簽署或填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this request form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。

*Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊包括但不限於(a)董事會報告及年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this form.
閣下是自願向公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本表格上所述的指示及／或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途，將 閣下的個人資料披露或轉移給其附屬公司、股份登記處及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及記錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.
閣下有權根據《私隱條例》的條文查閱及／或修改 閣下的個人資料。任何該等查閱及／或修改個人資料的要求均須以書面方式向香港中央證券登記有限公司（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）的個人資料私隱主任提出。

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this request form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
 Computershare Hong Kong Investor Services Limited
 簡便回郵號碼 Freepost No. 37
 香港 Hong Kong