

Amendment to the Dah Sing Bank Securities Promotion Terms and Conditions

Securities Promotion Terms and Conditions Clauses 2 to 5 will be amended and effective from 1 Sep 2014.

Please find the revised contents below:-

2. "\$0 Securities Trading Brokerage Fee" is only applicable to new customers who did not maintain any securities account (whether in the customer's sole name or joint-name with other person(s)) with Dah Sing Bank ("the Bank") at any time during the period from 1 January 2014 to 30 June 2014 and open new securities accounts of the Bank for the first time during the "Promotion Period". "\$0 Securities Trading Brokerage Fee" is offered to customers in the first two months of the securities account starting from the date of account opened (the "Offer Period"). "\$0 Securities Trading Brokerage Fee" offer is only applicable to trades of Hong Kong listed securities conducted via Mobile, Internet or Branch Securities Centre. For such offer, there is no limit on the number of trades but the total maximum accumulated transaction amount offered to Dah Sing VIP Banking Services customers is HK\$3 million equivalent (customers are required to be Dah Sing VIP Banking Services customers as of the end date of the "Offer Period", otherwise the total maximum accumulated transaction amount is HK\$2 million equivalent) while the total maximum accumulated transaction amount offered to general customers is HK\$2 million equivalent. The maximum accumulated transaction amount includes the \$0 brokerage securities transactions via Mobile, Internet or Branch Securities Centre. If the customer trades RMB denominated Hong Kong listed securities, the respective transaction amount will be calculated based on the Bank's exchange rate and included in the accumulated transaction amount. Customers who are eligible for "\$0 Securities Trading Brokerage Fee" are required to pay brokerage fees upfront at the promotional rate as existing customers. The waived brokerage fees will be reimbursed to customers' settlement accounts in form of cash rebates within 2 months after the end of the "Offer Period". Customers must maintain the relevant securities accounts and settlement accounts at the time of reimbursement for such rebates.
3. The "Securities Trading Brokerage Fee at 0.125%" offer is applicable to all existing customers who successfully executed trades of Hong Kong listed securities via Mobile, Internet or Branch Securities Centre during the "Promotion Period" via valid securities accounts maintained with the Bank. The minimum brokerage charge of "Securities Trading Brokerage Fee at 0.125%" is HK\$70/RMB70 per transaction.
4. The "Securities Trading Brokerage Fee at 0.1%" offer is applicable to any single Hong Kong listed securities transaction reaches \$1 million or above via Internet during the "Promotion Period" through valid securities accounts maintained with the Bank. For customers who are entitled to "Securities Trading Brokerage Fee at 0.1%" offer, they are required to pay brokerage fees upfront at the promotional rate. The waived brokerage amount entitled will be reimbursed to customers' settlement accounts in form of cash rebates in January 2015. Customers must maintain the relevant securities accounts and settlement accounts at the time of reimbursement for such rebates.



5. New customers, after the "\$0 Securities Trading Brokerage Fee" offer as described in 2 above, can enjoy "Securities Trading Brokerage Fee at 0.125%" and "Securities Trading Brokerage Fee at 0.1%" for their buy/sell trades of Hong Kong listed securities conducted via Mobile, Internet or Branch Securities Centre within the "Promotion Period". All trades can enjoy only one of the promotion offers at most.

Please note that if you do not accept the above amendment, the Bank cannot provide the promotion offers to you.

For any enquiry, please contact securities services hotline 2828-7028.

Dah Sing Bank, Limited

13 August, 2014