

Press Release 28 September 2012

Dah Sing Bank, Limited 2012 Interim Financial Disclosure Statement

Dah Sing Bank, Limited (the "Bank") today announces that the Bank's 2012 Interim Financial Disclosure Statement disclosing the consolidated results of the Bank and its subsidiaries for the six months ended 30 June 2012 has been issued. The Bank will exhibit its Interim Financial Disclosure Statement at its principal place of business and its branches in Hong Kong. The 2012 Interim Financial Disclosure Statement is also available to the public at the Bank's website www.dahsing.com.

The Bank's 2012 Interim Financial Disclosure Statement complies with the applicable disclosure provisions of the Banking (Disclosure) Rules issued by the Hong Kong Monetary Authority under section 60A of the Hong Kong Banking Ordinance.