

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	2 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2356</u> Descrij	Stock code : 2356 Description : Ordinary shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000				
Increase/(decrease)							
Balance at close of the month	1,500,000,000	HK\$1	HK\$1,500,000,000				
(2) Stock code :Descrip	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
1			· ·				
Balance at close of preceding month							
Balance at close of preceding month Increase/(decrease)							

2. Preference Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Increase/(decrease) Balance at close of the month					

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	932,758,869			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	932,758,869			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	*				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and			8			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price:-						
HK\$16.70@	-	-	-	-	-	200,000
HK\$14.40@	-	-	-	-	-	330,000
HK\$14.32@	-	-	-	-	-	150,000
HK\$17.30@	-	-	-	-	-	40,000
HK\$17.84@	-	-	-	-	-	100,000
EGM						
(12/06/2004)						
Ordinary shares				·		
(Note 1)						
2						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin		-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised du		from exercise of	f			
options (State curren	cy)			Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)		
			ence shares)	-	
		(Other class)	-	_

amount of preceding during the close of the month 1. -	Convertibles (i.e. Convertible i	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. • Stock code (if listed) · Class of shares · isstable (Note 1) · Stock code (if listed) · (dd/mm/yyyy) · 2. · · · Stock code (if listed) · Class of shares · isstable (Note 1) · Subscription price · EGM approval date · (if applicable) · (dd/mm/yyyy) · 3. - · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · ·	Class and description						month
Stock code (if listed)		outstanding	month	month	month		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ / _) 2. -	1.						
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3. -	(if applicable)						
Stock code (if listed)		(/ /)					
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(dd/mm/yyyy) (/ /) 4. -							
4. - Stock code (if listed)							
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -							
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -							
Total C. (Ordinary shares) - (Preference shares) -	(if applicable)						
(Preference shares)	(dd/mm/yyyy)	(/ /)			1 、		
(Preference shares)				Total C. (Ordin	hary shares)	-	-
IL HUELLIANNI -				(Fielefe	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	1	
2		
	-	
shares (Note 1)	-	
3		
J	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)	-			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	-			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (Note 1)	-			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	-			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	<u>for Main I</u>	<u>3oar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monun
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	- (/ / (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	- (/ / (/ /			
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date:	(/ /			
8.	Consideration issue	At price : State currency ———	(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	- (/ / (/ /			

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	-		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>			Total E. (C	Ordinary share	s) -	
	(Preference shares)					
				(Other clas	s) <u>-</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if any):	
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-	
Submitted by: Helen H.L. Soo	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other daily authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*