

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	4 June 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : 2356 Description : Ordinary shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000					
Increase/(decrease)								
Balance at close of the month	1,500,000,000	HK\$1	<u>HK\$1,500,000,000</u>					
(2) Stock code :Descrip	otion :		_					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descr	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,111,758,869			
Increase/ (decrease) during the month				
Balance at close of the month	1,111,758,869			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and			8			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price:-						
HK\$16.70@	-	-	-	-	-	250,000
HK\$14.40@	-	-	-	-	-	440,000
HK\$14.32@	-	-	-	-	-	200,000
HK\$17.30@	-	-	-	60,000	-	-
HK\$17.84@	-	-	-	-	-	200,000
EGM						
(12/06/2004)						
Ordinary shares						
(Note 1)						
2						
2						
shares						
(Note 1)				·		
(Ivole 1)						
3						
5.						
shares						
(Note 1)				<u> </u>		
(1000 1)		То	tal A. (Ordin	ary shares)	_	
		10		nce shares)	-	
				Other class)		
			((
Total funds raised du	ring the month	from exercise of	f			
options (State curren				Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)	(/ /)				
4					
(/ /)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM list	ed issuers
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Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •	outstanding			monui		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
5.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	
			()	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
2		
	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oti	her Movements in Is	sued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (<i>Note 1</i>)		-			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)		-			
3.	Placing of Existing Shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)		-			
4.	Bonus issue		- Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		

		F	For N	1ain	Boai	d and GEM listed No. of new shares of issuer issued during the month	No. of new shares of issuer
	Type of Issue					pursuant thereto	which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)		-			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares		-			
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares redeemed (<i>Note 1</i>)		-			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares issuable (Note 1)		-			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		

				<u>For Main B</u> oa	rd and GEM listed	
					No. of new shares	
					of issuer issued	shares of
					during the month	
					pursuant thereto	
						be issued
						pursuant
						thereto as
						at close of
	Type of Issue					the month
				-		
			Class of shares issuable	e		
			(Note 1)			
0	Conital			(/ /)		
9.	Capital reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
			(dd/mm/yyyy)			
			Class of shares issuable	-		
			(Note 1)	e		
10.	Other	~	(Ivole I)			
10.	(Please specify)	At price : State	 — Issue and allotment 	(//)		
	(currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(//)		
			(dd/mm/yyyy)	· · · ·		
┣—			Total E.	(Ordinary shar	es) -	
				Preference shar		-
			(1	(Other cla		-
				(Saidi Chu	/	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Share	Capital").)

Remarks	(if anv):
Remarks	(II ally).

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Submitted by: Helen H.L. Soo
Title: <u>Company Secretary</u>
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(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*