

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	<b>m/yyyy)</b> :	31/12/2014		
To: Hong Kong Exchanges an	nd Clearing	Limited		
Name of Issuer	DAH SIN	NG BANKING GRO	OUP LIMITED	
Date Submitted	5 January	2015		
I. Movements in Authorised S	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>2356</u>	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

ription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ription:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  ription :  No. of other	No. of preference shares  Par value (State currency)  ription:  Par value (State currency)

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,401,701,805					
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	1,401,701,805		<u>-</u>			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•	Schemes of the Issuer)			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement duri	ing the month		thereto	as at close of the month
class of shares						monu
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-	Grantea	Exercised	Cuncented	Бироса		
HK\$8.91@	_	_	_	_	_	4,860,395
HK\$7.96@	_	_	_	_	_	1,433,195
HK\$11.68@	_	_	_	_	_	-
EGM						
(12/06/2004)						
Ordinary shares						
(Note 1)						
2						
2						
( / / )						
shares		·				
(Note 1)						
3						
3.						
( / / )						
shares						
(Note 1)		·				
(Ivoic I)		To	otal A (Ordin	ary shares)		
		10	Prefere)	nce shares)	-	
			(1)	Other class)	-	
Total funds raised duri	ing the month	n from exercise o	of			
options (State currence		. Hom excluse (	<b>,</b>	-		
- r	, ,					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
4					
Class of shares issuable (Note 1)					
(if applicable)	( / / )				
	Tota	(Prefere	ary shares) nce shares) Other class)	-	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	_ _ 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	<u>-</u>	
			(Prefere	ence shares)	-	
				Other class)		-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
2		
shares (Note 1)		
3		
5		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency		her Movements in	100ucu Silai	Сарна				No. of new shares of issuer issued during the month pursuant thereto	issuer which
1. Rights issue		Type of Issue							month
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Existing Shares  Class of shares issuable (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Essue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )							-	_	
Class of shares issuable (Note 1)  2. Open offer At price: State currency	1.	Rights issue	At price :			( /	/	)	
2. Open offer At price: State currency      State currency					EGM approval date: (dd/mm/yyyy)	( /	/	)	_
2. Open offer At price: State currency      State currency									
2. Open orier  At price: currency  date: (dd/mm/yyyy)  EGM approval date: (/ / )  (Note 1)  3. Placing of Existing Shares  At price: State Currency  EGM approval date: (/ / )  Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  State Currency  Class of shares issuable (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  State Class of shares issuable (/ / )  EGM approval date: (/ / )								_	
Class of shares issuable (Note 1)  3. Placing of Existing Shares At price: State Existing Shares At price: State (Note 1)  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Issue and allotment (// )  Class of shares issuable (// )  EGM approval date: (// )	2.	Open offer	At price :			( /	/	)	
3. Placing of Existing Shares At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (///)  Class of shares issuable (Note 1)  Issue and allotment (///)  Gate: (dd/mm/yyyy)  EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	( /	/	)	
3. Placing of Existing Shares At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (///)  Class of shares issuable (Note 1)  Issue and allotment (///)  Gate: (dd/mm/yyyy)  EGM approval date: (///)									
EGM approval date:  (dd/mm/yyyy)  Class of shares issuable							-	-	
Class of shares issuable  (Note 1)  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )	3.		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
4. Bonus issue						( /	/	)	
4. Bonus issue								_	
date: (dd/mm/yyyy)  EGM approval date: ( / / )							-	_	
Both approvar date.	4.	Bonus issue				( /	/	)	
					EGM approval date: (dd/mm/yyyy)	( /	/	)	

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )	-			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			roi Maiii I	N sha issu		No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	<u>-</u>	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		
10	Other	Class of shares issuable (Note 1)	<u>-</u>			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	) _		
		Total E. (Pr	Ordinary s reference s (Other	hares)	- - -	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)		-
				(2)		-
T	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A t	to E):			-
T	otal increase / (decrease) in other classes of share	es during the month (i.e. Total o	of A to E):			-
17	Those Garries should be the same as the notice and	C / "M		arrad Cla	ana Canital"	

Remarks (if any):
<u>-</u>
Submitted by: Doris W.N. Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.