

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	2 January 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2356</u> Descrip	1) Stock code : 2356 Description : Ordinary shares							
	No. of ordinary shares							
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000					
Increase/(decrease)								
Balance at close of the month	1,500,000,000	HK\$1	HK\$1,500,000,000					
(2) Stock code :Descrip	tion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency):HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,251,371,105		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	1,251,371,105			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-	Oranicu	Litereised	Cancented	Lapsed		
HK\$9.25@	-	-	-	-	-	3,120,000
HK\$8.27@	-	-	-	-	-	800,000
EGM (12/06/2004)						,
Ordinary shares		<u> </u>				
(Note 1)						
2						
(/ /) shares						
(Note 1)						
<u>3.</u> -						
(/ /)						
shares						
(Note 1)		Тс	otal A. (Ordin	ary charge)		
		10		nce shares)		
				Other class)		
			(-			
Total funds raised duri options (State currenc		h from exercise o	f	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
4					
(/ /)					
Stock code (if listed) Class of shares					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin (Prefere	nary shares) ence shares)		
		(Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / /) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) _____

2.

3.

4.

(Preference shares)	-
(Other aloss)	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)	-	
Shares (Note 1)		
2		
(/ /)	-	
shares (Note 1)		
3		
	-	
	-	
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		
(Other class)	_	

	ner Movements in 1	issued Share Cap	<u>DITAI</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
1.	Rights issue	At price : State	ency	Issue and allotment	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		· <u></u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	ency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing of Existing Shares	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable				
				(Note 1) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	T		<u>I</u>	For	Main	<u>ı Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable		-			
			(Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
			repurchased (Note 1)	,	, ,	,		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
			redeemed (Note 1)	(``		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers		
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue				
			Class of shares issuable(<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
-			Class of shares issuable		
10.	Other (Please specify)	At price : State	(Note 1)		
			Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shares) -	_	
			(Preference shares) - (Other class) -	-	
			(_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
<u>-</u>						
Submitted by: Doris W.N. Wong						
Title: <u>Company Secretary</u>						
(Director, Secretary or other duly au	horised officer)					

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*