

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	30/11/2013		
To: Hong Kong Exchanges and	Clearing I	Limited		
Name of Issuer	DAH SING	G BANKING GRO	OUP LIMITEI)
Date Submitted	2 December	er 2013		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>2356</u>	_Description	on: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	1,500,000,000	HK\$1	HK\$1,500,000,000
Increase/(decrease)	_	<u>-</u>		-
Balance at close of the month	_	1,500,000,000	HK\$1	HK\$1,500,000,000
(2) Stock code :	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code :Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Desc	ription :		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,251,371,105					
Increase/ (decrease) during the month			-			
Balance at close of the month	1,251,371,105					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the	
(dd/mm/yyyy) and			8 1 1 1			month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise price:-							
HK\$9.25@	-	-	_	_	-	1,560,000	
HK\$8.27@	-	-	-	-	-	-	
EGM							
(12/06/2004) Ordinary shares							
						-	
(Note 1)							
<u>Z. </u>							
(/ /)							
shares							
(Note 1)							
3							
(/ /)							
shares							
$\frac{\text{Shares}}{(Note 1)}$							
(Ivole 1)		T	stal A (Ordin	omi sharas)			
		10	лаг л. (Oluli Опобата	maa ahamaa)			
			((Other class)			
Total funds raised dur	ing the month	from exercise of	of				
options (State currenc	y)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)		al value at Exercise ose of during th ng month month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /)	· 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /)			_		-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3					
Stock code (if listed) Class of shares issuable (Note 1)					
Coole a suite ti sus usuita a					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
					
C(++1-++1-('C1'+++1)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Or	dinary shares)	-	
		(Pref	erence shares)	-	=,
			(Other class)	-	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordii	nary shares)	-	
			(Prefere	ence shares)	-	<u>-</u>
			((Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)		
	•	

<u> </u>	her Movements in	1990CU SHAI	ССарнаг					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
1.	Rights issue	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	- /			
2.	Open offer	At price :	State	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	- /			
				Class of shares issuable (Note 1)		-			
3.	Placing of Existing Shares	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)		/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend		State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	-			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	-			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			ror Main I	is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue					
		Class of shares issuable (Note 1)	·	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other	Class of shares issuable (Note 1)	<u>-</u>	_		
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Pr	Ordinary s reference s (Other	hares	-	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	-
				(2	.)	-
Т	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A t	to E):			
Te	otal increase / (decrease) in other classes of share	es during the month (i.e. Total o	of A to E):			-
1/7	Those Garries should be the same as the relevant f	Carrage and day II about a ("Marra			Chana Canital"	.)

Remarks (if any):
<u>-</u>
Submitted by: Doris W.N. Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.