

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018
To: Hong Kong Exchanges	and Clearing Limited
Name of Issuer Date Submitted	DAH SING BANKING GROUP LIMITED  1 November 2018
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 2356	Description : N/A
	No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th
(2) Stock code : N/A	Description :
	Authorised share  No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th

## 2. Preference Shares

Balance at close of

the month

Stock code : N/A	Descrip	tion:		_
		No. of preference shares		Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of the	he month			
3. Other Classes of S	Shares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)	-			
Balance at close of the	he month		- ,	
Total authorised share (State currency):	re capital at the e	nd of the month	N/A	
II. Movements in Issu	ued Share Capita	al		
	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,404,755,129			
Increase/ (decrease) during the month			<u>-</u>	

1,404,755,129

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	l	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Exercise price:-	Grantoa	Exorologa	Carioonica	Барооа		
HK\$7.96@	-	-	-	-	-	934,691
EGM						,
(12/06/2004)						
Ordinary shares						
(Note 1)						
2. Exercise price:-						
HK\$11.68@	-	-	-	-	-	-
EGM						
(12/06/2004)						
Ordinary shares						
(Note 1)						
3. Exercise price:-						
HK\$18.24@	-	-	-	-	-	-
AGM						
(27/05/2014)						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
				ce shares)		
			-	ther class)		
Total funds raised of options (State cu		onth from exerc	ise 	-		
ı						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / )		<del></del>				-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2	, , ,	,	•			
						<u>.</u>
l '						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	1				
3	( / /	/	•			
				·		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	)				
4	( / /	,	•			
( / / ) Stock code (if listed)						
Class of shares			•			
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / /	)	•			
		Total E	3. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(O	ther class)	-	_

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / ) Total C. (Ordinary shares)	Class and description	Currency of amount outstanding	precedii	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) -	1						
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares)							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  -							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  -							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  -	Stock code (if listed)				-		
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares)  -	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) -	Outline and a Contract of						
(if applicable) (dd/mm/yyyy)( / / _ ) Total C. (Ordinary shares)	EGM approval date						
Total C. (Ordinary shares)			`				
	(aa/rnm/yyyy)	( / /	<u>)                                    </u>	Total C. (Ordina	arv shares)	_	
(Preference shares)				(Preferer	nce shares)	-	<b>=</b> <b>-</b>
(Other class) -				(C	Other class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		
(Other class)	_	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	- ( / /			
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	- ( / /	)		
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)		

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)		-		
į	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		
									-
-					Class of shares repurchased (Note 1)		-		
(	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		
					Class of shares redeemed (Note 1)		-		
-	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		
					Class of shares issuable (Note 1)		<u>-</u>		
ě	8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				-
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E (Ordinary charge		
		Total E. (Ordinary shares (Preference shares (Other class	s) <u> </u>	- - -
To	otal increase / (decrease) in ordinary shares duri		1)	
		(2	2)	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		-
	otal increase / (decrease) in other classes of sha	,	) E):	-
	These figures should be the same as the relevan 'Movements in Issued Share Capital").)	nt figures under II above		

Remarks (if any):
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Submitted by: Doris W.N. Wong
Title: Company Secretary  (Director Constant or other disks path priced officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.