

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	2 November 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 2356 Description	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Delenes et close of anomalian	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,401,971,828			
Increase/ (decrease) during the month				
Balance at close of the month	1,401,971,828			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	-	-	-	4,860,395
HK\$7.96@	-	-	-	-	-	1,225,485
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
(12/00/2004)						
Ordinary shares						
(Note 1)				· ·		
2						
(/ /)						
shares						
(Note 1)						
2 -						
3						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
				nce shares)	-	
			(0	Other class)	-	
Total funds raised dur options (State currenc		n from exercise o	f	-		
-r	J /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
Class of shares	· · · ·				
Subscription price	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u> -						
	_					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)						
4	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(220) (25) (25) - <u>-</u>			Total C. (Ordin		-	-
				ence shares)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1. <u>-</u>	-	
2	-	
	-	
(//)	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Type of Issue Class of shares issuable	Other Movements in	Issued Sha	re Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd'mm'yyyy)$ (/ /) EGM approval date: $(dd'mm'yyyy)$ (/ /) EGM approval date: $(dd'mm'yyyy)$ (/ /) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ (/ /) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(date : (dd'mm'yyyy))$ (/ /) 3. Placing of Existing Shares At price : $\frac{State}{currency}$ Issue and allotment $(dd'mm'yyyy)$ (/ /) 3. Placing of Existing Shares At price : $\frac{State}{currency}$ Issue and allotment $(dd'mm'yyyy)$ (/ /) 4. Bonus issue Class of shares issuable (Note 1) (Ad/mm'yyyy) 4. Bonus issue (At end allotment $(Ate : (dd/mm'yyyy))$ (Ate : $(dd/mm'yyyy)$ (Ate : $(dd/mm'yyyy)$	Type of Issue								
1. Kights issue At price : currency date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 1. Super and allotment $(///)$ $(///)$ $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing of ESS at price : State Issue and allotment $(///)$ 3. Placing of Essue and allotment $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $(///)$ 4. Bonus issue Essue and allotment $(///)$ $(///)$ 4. Bonus issue Essue and allotment $(///)$ $(///)$ 4. Bonus issue Essue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						-			
$(dd/mm/yyyy) ((/ /)) = \frac{1}{(Note 1)}$ 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/	1. Rights issue	At price :			(/	/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)									
 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) 4. Bonus issue Class of shares issuable Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue						-			
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable 	2. Open offer	At price :			(/ /)		
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM shares issuable									
Existing Shares At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						-			
4. Bonus issue $(dd/mm/yyyy)$ 4. Bonus issue $(///)$ EGM approval date: $(///)$	3. Placing of Existing Shares	At price :		 issue and anotherit	(/ /)		
4. Bonus issue $(Note 1)$ Issue and allotment (//) (//) EGM approval date: (//)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)						-			
Lon upprovar auto.	4. Bonus issue		-		(/ /)		
					(/ /)		

	T		<u>I</u>	For	Main	<u>ı Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable		-			
			(Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
			repurchased (Note 1)	,	, ,	,		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
			redeemed (Note 1)	(``		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of issuer shares issued during the issuer month pursuant may be thereto pursu thereto close	For Main Board and GEM listed issuers		
9. Capital reorganisation Class of shares issuable (///) Issue and allotment (///) EGM approval date:	of new ares of er which be issued rsuant eto as at e of the nonth		
reorganisation date : (dd/mm/yyyy) EGM approval date: (///)			
Eon approval date.			
Class of shares issuable			
(Please specify) At price : State currency Issue and allotment (//) date : (dd/mm/yyyy)			
EGM approval date: (/ /) (dd/mm/yyyy)			
Total E. (Ordinary shares) -			
Total E. (Ordinary shares) - (Preference shares) -			
(Other class)			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):		
<u>-</u>		
Submitted by: Doris W.N. Wong		
Title: <u>Company Secretary</u>		
(Director, Secretary or other duly au	horised officer)	

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.