

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	4 November 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2356</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,401,597,950			
Increase/ (decrease) during the month				
Balance at close of the month	1,401,597,950			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and – class of shares	The Movement during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	-	-	-	3,240,264
HK\$7.96@	-	-	-	-	-	768,526
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
(12/00/2004)						
Ordinary shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
2 -						
3						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur options (State currence		n from exercise o	f	-		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable)	(/ /)				
(/ /)	·		. <u></u>		
Stock code (if listed) Class of shares					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi (Prefere	nary shares) ence shares)		
		(Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares		·				
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	-	-
				Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1		
	-	
2	-	
shares (Note 1)		
3		
(/ / _)	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Type of Issue Class of shares issuable	Other Movements in	Issued Sha	re Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd'mm'yyyy)$ (/ /) EGM approval date: $(dd'mm'yyyy)$ (/ /) EGM approval date: $(dd'mm'yyyy)$ (/ /) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ (/ /) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(date : (dd'mm'yyyy))$ (/ /) 3. Placing of Existing Shares At price : $\frac{State}{currency}$ Issue and allotment $(dd'mm'yyyy)$ (/ /) 3. Placing of Existing Shares At price : $\frac{State}{currency}$ Issue and allotment $(dd'mm'yyyy)$ (/ /) 4. Bonus issue Class of shares issuable (Note 1) (Ad/mm'yyyy) 4. Bonus issue (At end allotment $(Ate : (dd/mm'yyyy))$ (Ate : $(dd/mm'yyyy)$ (Ate : $(dd/mm'yyyy)$	Type of Issue								
1. Kights issue At price : currency date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 1. Super and allotment $(///)$ $(///)$ $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing of EGM approval date: $(///)$ $(///)$ 3. Placing of Existing Shares At price : State Issue and allotment $(///)$ 3. Placing of Existing Shares At price : State Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ 4. Bonus issue EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$						-			
$(dd/mm/yyyy) ((/ /)) = \frac{1}{(Note 1)}$ 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/	1. Rights issue	At price :			(/	/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)									
 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) 4. Bonus issue Class of shares issuable Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue Issue Issue and allotment (//) 4. Bonus issue						-			
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable 	2. Open offer	At price :			(/ /)		
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM shares issuable									
Existing Shares At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						-			
4. Bonus issue $(dd/mm/yyyy)$ 4. Bonus issue $(///)$ EGM approval date: $(///)$	3. Placing of Existing Shares	At price :		 issue and anotherit	(/ /)		
4. Bonus issue $(Note 1)$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)						-			
Lon upprovar auto.	4. Bonus issue		-		(/ /)		
					(/ /)		

	T		I	For	Mai	in Boa	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable			-		
			(Note 1)	_				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares					
			repurchased (Note 1)	,	, ,			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares					
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers		
	Type of Issue			iss		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	- ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other		Class of shares issual (Note 1)	- ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shares) (Preference shares) (Other class)	-	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
<u>-</u>						
Submitted by: Doris W.N. Wong						
Title: <u>Company Secretary</u>						
(Director, Secretary or other duly au	horised officer)					

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.