

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2015
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	1 September 2015

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>2356</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
 (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month Increase/(decrease) 	No. of ordinary	(State	capital

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,401,971,828			
Increase/ (decrease) during the month				
Balance at close of the month	1,401,971,828			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	-	-	-	4,860,395
HK\$7.96@	-	-	-	-	-	1,225,485
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
(12/06/2004)						
Ordinary shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares				. <u></u> .		
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
				nce shares)	- - -	
			((Other class)	-	
Total funds raised dur options (State currenc		from exercise of	f	-		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	()				
<u>2.</u>	(', ',)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> •						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares)	-	-
				Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1		
	-	
2	-	
shares (Note 1)		
3		
(/ / _)	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Type of Issue Class of shares issuable	other Movements in Is	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing of Existing Shares At price : State currency Class of shares issuable (Note 1)	Type of Issue					
1. Nights issue At price : currency date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (Mote 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (Note 1) Issue and allotment						
$(dd'mm/yyyy) (/ / /)$ $(dd'mm/yyyy) (/ / /)$ $(dd'mm/yyyy) (/ /)$ $(dd'mm/yyyy) = \frac{-}{(Note 1)}$ $(dd'mm/yyyy) = \frac{-}{(dd'mm/yyyy)}$. Rights issue			(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (///) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///)			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (///) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///)						
 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (ddte : (dd/mm/yyyy) (ddte : (
Class of shares issuable	. Open offer		100 und und und the	(/ /))	
3. Placing of Existing Shares At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable - - A. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ - EGM approval date: - - Issue and allotment date : $(d/mm/yyyy)$ - - EGM approval date: - - EGM approval date: - - Glass of shares issuable - - EGM approval date: - -				(/ /))	
3. Placing of Existing Shares At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable - - (Note 1) Issue and allotment ($///)$ - 4. Bonus issue Issue and allotment ($///)$ - EGM approval date: - - EGM approval date: - - Glass of shares issuable - - Issue and allotment date: - - EGM approval date: - - EGM approval date: - - EGM approval date: - -						
Existing Shares At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(//)$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$						
Class of shares issuable	. Placing of Existing Shares	At price : State	issue and unothient	(/ /))	
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /))	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						
Estit upprovar auto:	. Bonus issue	_	issue and another	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	

			I	For	Mai	n Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable		-			
			(Note 1)	_				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares					
			repurchased (Note 1)	,	, ,	``		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new shares of issuer shares of issuer which month pursuant may be issued thereto as at close of the month pursuant thereto as at close of the month Type of Issue Class of shares issuable				For Main Board and GEM liste	d issuers
9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) Generation EGM approval date: (//) Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : Class of shares issuable (//) Io. Other (Please specify) Issue and allotment (//) Io. Other (Please specify) Io. (//) Io. Other (Please specify) Io. (//) Io. Other (/) Io. (//) Io. Other (/) Io. (//) Io. Other (/) Io. (//) Io. (Io. (//) Io. (Type of Issue		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) I0. Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) (Preference shares) -		1990 01 18540			
10. Other Class of shares issuable - 10. Other Class of shares issuable - (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) - (Preference shares) - -	9.			issue and anotherit	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				Doni uppioval date.	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
(Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) - - (Preference shares) -	10				
(dd/mm/yyyy)	10.				
(Preference shares)					
(Preference shares)				Total E (Ordinary charge)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
•				
Submitted by: Dori	s W.N. Wong			
		_		
	any Secretary			
(Director, Secretary of	or other duly authorised officer)		

Notes :

.

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.