

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) :	31/07/2015		
To: Hong Kong Exchanges ar	nd Clearing	Limited		
Name of Issuer	DAH SIN	NG BANKING GRO	OUP LIMITED	
Date Submitted	3 August	2015		
I. Movements in Authorised S	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>2356</u>	Descript	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	-			
(2) Stock code : N/A	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code: N/A Descri	ription:		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ription:		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,401,971,828	<u> </u>				
Increase/ (decrease) during the month						
Balance at close of the month	1,401,971,828					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	nt during the month		thereto	as at close of the month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-	Oranie G	<u> </u>	Cunculou	247500		
HK\$8.91@	-	-	-	-	_	4,860,395
HK\$7.96@	_	_	_	_	_	1,225,485
HK\$11.68@	_	_	_	_	_	-
EGM						
(12/06/2004)						
Ordinary shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			((Other class)		
Total funds raised dur		n from exercise o	of			
options (State currenc	y)			-		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				-
<u>2. </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
4					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferer	ary shares) nce shares) Other class)	-	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
						
Stock code (if listed)	<u> </u>	<u> </u>		-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	(, , ,					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. •	(/ /)					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 4	(/ /)					
	_					
	<u>—</u>					
Stock code (if listed)	_					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C. (Ordii	nary shares)	-	
			(Prefere	ence shares) Other class)	-	- -
			(0	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
1.	<u>-</u>		
	(/ /)		
	shares (Note 1)		
2.			
	(/ /) shares (<i>Note 1</i>)		
	Shares (Note 1)		
3.	-		
	shares (Note 1)		
	Total D. (Ordinary shares)	-	
	(Preference shares) (Other class)	-	
	(Other Chass)		

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency		her Movements in	100ucu Silai	Сарна				No. of new shares of issuer issued during the month pursuant thereto	issuer which
1. Rights issue		Type of Issue							month
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Existing Shares Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Essue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							-	_	
Class of shares issuable (Note 1) 2. Open offer At price: State currency	1.	Rights issue	At price :			(/	/)	
2. Open offer At price: State currency State currency					EGM approval date: (dd/mm/yyyy)	(/	/)	_
2. Open offer At price: State currency State currency									
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) 3. Placing of Existing Shares At price: State Currency EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State Currency Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) State Class of shares issuable (/ /) EGM approval date: (/ /)								_	
Class of shares issuable (Note 1) 3. Placing of Existing Shares At price: State Existing Shares At price: State (Note 1) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//)	2.	Open offer	At price :			(/	/)	
3. Placing of Existing Shares At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) Gate: (dd/mm/yyyy) EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(/	/)	
3. Placing of Existing Shares At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) Gate: (dd/mm/yyyy) EGM approval date: (///)									
EGM approval date: (dd/mm/yyyy) Class of shares issuable							-	-	
Class of shares issuable (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)	3.		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/	/)	
4. Bonus issue						(/	/)	
4. Bonus issue								_	
date: (dd/mm/yyyy) EGM approval date: (/ /)							-	_	
Both approvar date.	4.	Bonus issue				(/	/)	
					EGM approval date: (dd/mm/yyyy)	(/	/)	

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	-			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Boar	d and GEM listed	
				j	No. of new shares of issuer issued during the month pursuant thereto	may be issue pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other	Class of shares issuabl (Note 1)	e			
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(Ordinary s Preference s (Other	share	s)	
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	o E):	(1)	-
				(2)	-
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	to E):		-	-
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E):			-
(T	These figures should be the same as the relevant fig	gures under II above ("Mov	ements in Is	ssuea	! Share Capital")	.)

Remarks (if any):
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Submitted by: Davis W.N. Wang
Submitted by: <u>Doris W.N. Wong</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.