

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	4 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2356</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares		
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,251,371,105			
Increase/ (decrease) during the month	150,164,532			
Balance at close of the month	1,401,535,637			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-				-		
HK\$8.91@*	-	-	-	-	-	3,240,264*
HK\$7.96@*	-	-	-	-	-	830,839*
HK\$11.68@*	-	-	-	-	-	-
EGM (12/06/2004) * Adjusted on 8 May 2014 as a result of the Rights Issue Ordinary shares						
(Note 1) <u>2</u>						
(/ /) shares						
(Note 1)						
3						
(/ /) shares						
(Note 1)		T		•		
		To	otal A. (Ordin		-	
				nce shares) Other class)		
Total funds raised duri options (State currency		ı from exercise o	f	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

	For Main Board and GEM listed	l issuers
to be Listed)		
	No. of new	No. of new

Convertibles (i.e. Convertible in	nvertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •	0					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u> -						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, .					
(dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir	nary shares)	-	-
			(Prefere	ence shares)	-	-
			(0	Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1		
	-	
2	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Type of Issue month pursuant thereto Type of Issue HKS8.00 per Rights Class of shares issuable (Mote 1) Ordinary (Mote 1) I. Rights issue At price : State currency Share Issue and allotment date : (dd/mm/yyyy) (9/5/2014) 150,164,532 EGM approval date: (dd/mm/yyyy) (// /)					re Capital	Issued Shar	her Movements in	Otł
I. Rights issue At price : State currency HKS8.00 per Rights Share Class of shares issuable (Note 1) Ordinary Issue and allotment date : (dd/mm/yyyy) (9/5/2014) 150,164,532 EGM approval date: (dd/mm/yyyy) (////) (////) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (////) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (////) 3. Placing of Existing Shares At price : State currency Class of shares issuable (////)	es of issuer shares of I during the issuer which h pursuant may be issued	shares of issuer issued during the month pursuant					Tuno of Isi	
1. Rights issue At price : State currency HK\$8.00 Share (Note 1)							Type of Issue	
1. Rights issue At price : State currency Share Issue and allotment date : (dd/mm/yyyy) (9/5/2014) 150,164,532 EGM approval date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) (///)			Ordinary					
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) Class of shares issuable	- 50,164,532	150,164,532	(9/5/2014)		State currency	At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (Note 1)			(//)					
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (///)								
2. Open other At price : currency Inter : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) 3. Placing of Existing Shares At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (//) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) I/)			-					
Class of shares issuable - (dd/mm/yyyy) - 3. Placing of Existing Shares At price : State currency Issue and allotment (///) - (Note 1) - EGM approval date: (///) (dd/mm/yyyy) - EGM approval date: (///) (dd/mm/yyyy) - Class of shares issuable - (dd/mm/yyyy) - Issue and allotment (///) - (///) - Issue and allotment (///) - (///) - Issue and allotment (///) - - - - - - - - - - - - - - - - - - - - - - - - - - <td></td> <td></td> <td>(/ /)</td> <td></td> <td></td> <td>At price :</td> <td>Open offer</td> <td>2.</td>			(/ /)			At price :	Open offer	2.
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) (/ /) 4. Bonus issue Essue and allotment date : (/ /) (/ /) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /)			(/ /)	EGM approval date: (dd/mm/yyyy)				
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) (/ /) 4. Bonus issue Essue and allotment date : (/ /) (/ /) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /)								
Existing Shares $(///)$ date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 4. Bonus issue $(///)$ Issue and allotment $(///)$ date: $(dd/mm/yyyy)$								
Class of shares issuable			(/ /)	Issue and allotment date : (dd/mm/yyyy)	 State currency	At price :	Placing of Existing Shares	3.
4. Bonus issue (<i>Note 1</i>) 4. Bonus issue (///) date : (dd/mm/yyyy)			(/ /)					
4. Bonus issue (<i>Note 1</i>) 4. Bonus issue (///) date : (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy)								
ECM approval data: (//)			(/ /)				Bonus issue	4.
(dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)				

	Type of Issue		F	For N	Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
			Class of shares issuable		-			
5.	Scrip dividend	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares repurchased (<i>Note 1</i>)		-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares redeemed (<i>Note 1</i>)		-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
								<u>-</u>

			For Main Board and GEM listed issuers		
	T 11		share: issued montl	of new No. of new shares of issuer shares of issuer which h pursuant nereto pursuant thereto as at close of the month	
	Type of Issue				
			Class of shares issuable		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
10	. Other		Class of shares issuable		
10	(Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shares) 15		
			(Preference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,164,532		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
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Submitted by: Doris W.N. Wong		
Title: <u>Company Secretary</u>		
(Director, Secretary or other duly au	horised officer)	

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.