

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	5 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2356</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Bulance at crose of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,251,371,105		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	1,251,371,105			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$9.25@	-	-	-	-	-	3,120,000
HK\$8.27@	-	-	-	-	-	800,000
HK\$12.13@	-	-	-	-	-	-
EGM (12/06/2004)						
(12/06/2004) Ordinary shares						
(Note 1)						
2 (/ /) shares (Note 1) 3 (/ /) shares (Note 1)						
(10010-1)		То	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur options (State currenc		n from exercise o	f	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares)	-	_
			(Other class)	-	

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))						
<u>2.</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u> -	_					
	_ _					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
	_					
Stock code (if listed)	_ 					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	ary charac)		
			IOLAI C. IOIUII	141 V SHALEST	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1		
	-	
2	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

	ner Movements in 1	issued Share Cap	<u>DITAI</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
1.	Rights issue	At price : State	ency	Issue and allotment	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		· <u></u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	ency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing of Existing Shares	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable				
				(Note 1) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	T		<u>I</u>	For	Main	<u>ı Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable		-			
			(Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
			repurchased (Note 1)	,	, ,	,		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		-			
			redeemed (Note 1)	(``		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of issuer shares of issued during the issuer whic month pursuant may be issu thereto pursuant thereto as a				For Main Board	and GEM listed	d issuers
9. Capital reorganisation Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (//) (d/mm/yyyy) EGM approval date: (//) 10. Other (Please specify) At price : State currency Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Issue and allotment (//) Image: Class of shares issuable (Please specify) Image: Please specify) Image: Class of shares issuable (Please specify) Image: Please specify) Image: Please specify) Image: Please specify) <tr< th=""><th></th><th>Turne of Josue</th><th></th><th>is</th><th>hares of issuer sued during the nonth pursuant</th><th>may be issued pursuant thereto as at close of the</th></tr<>		Turne of Josue		is	hares of issuer sued during the nonth pursuant	may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) 10. Other (Please specify) At price : State currency Class of shares issuable		Type of Issue				
reorganisation Instrument in the moment is date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price: State currency Class of shares issuable				- ble		
10. Other Class of shares issuable - 10. Other Class of shares issuable - (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) - (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) - - Total E. (Ordinary shares) - (Preference shares) - -	9.			(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)						
(Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) - - (Preference shares) -	10			- ble		
(dd/mm/yyyy) Total E. (Ordinary shares) - (Preference shares) -	10.			(/ /)		
(Preference shares)				(//)		
(Preference shares)			m · 1 p			
						_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):							
-							
Submitted by: Doris W.N	. Wong						
	-						
Title: <u>Company S</u>							
(Director, Secretary or othe	r duly authorised officer)						

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.