

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/04/2009		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	DAH SIN	NG BANKING GRO	OUP LIMITE	D
-	4 May 20		OT ENVITE	
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>2356</u>	_Descript	tion : Ordinary	shares	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	1,500,000,000	HK\$1	HK\$1,500,000,000
Increase/(decrease)	-	<u>-</u>		
Balance at close of the month	-	1,500,000,000	HK\$1	HK\$1,500,000,000
(2) Stock code :	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the month		

(State currency):

HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	932,758,869					
Increase/ (decrease) during the month						
Balance at close of the month	932,758,869					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be	Share Options (under	Share Option	Schemes of the	Issuer)			
Including EGM approval date Anovement during the month Anovement dur	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto month as at close of the month month class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: HK\$16.70@ - - - 200,000 HK\$14.40@ - - - - 330,000 HK\$14.32@ - - - - 40,000 HK\$17.30@ - - - 40,000 HK\$17.34@ - - - - 40,000 HK\$17.34@ - - - - 40,000 HK\$17.34@ - - - - 100,000 Conditionary shares (Note I) - </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Cold/mm/yyyy) and class of shares State							issued pursuant thereto
Cancelled Canc			Movement duri	ng the month		thereto	
1. Exercise Starce Starc							month
Total funds raised during the month from exercise of							
Drice:- HK\$16.70@		Granted	Exercised	Cancelled	Lapsed		
HK\$16.70@	1. Exercise						
HK\$14.40@	price:-						
HK\$14.32@	HK\$16.70@	-	-	-	-	-	200,000
HK\$17.30@	HK\$14.40@	-	-	-	-	-	330,000
HK\$17.84@	HK\$14.32@	-	-	-	-	-	150,000
EGM (12/06/2004) Ordinary shares (Note 1) 2	HK\$17.30@	-	-	-	-	-	40,000
Continuous pares Continuous	HK\$17.84@	-	-	-	-	-	-
Ordinary shares (Note 1) 2.	_						
(Note 1)	(12/06/2004)						
2	Ordinary shares						
Content Cont	(Note 1)						
Content Cont	2						
shares (Note 1) 3 (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of	<u> 2 </u>						
shares (Note 1) 3 (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of	(/ /)						
3	shares						
Total funds raised during the month from exercise of	(Note 1)						
Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	3						
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) - (Other class) (Other class) - (Other class)							
Total A. (Ordinary shares)	shares						
(Preference shares) - (Other class) - Total funds raised during the month from exercise of	(Note 1)						
(Preference shares) - (Other class) - Total funds raised during the month from exercise of			To	otal A. (Ordin	ary shares)	-	
(Other class) Total funds raised during the month from exercise of				·	•		
Total funds raised during the month from exercise of				•			
				(,		
	Total funds raised du	ring the month	n from exercise o	of			
				•	Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal	Nominal value close of preceding mon	du	ercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2	_						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 				
(dd/mm/yyyy)	(/ /)	<u> </u>				
3	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(/ /)					
4)					
-	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		To	otal B.	(Ordin	nary shares)	-	
				(Prefere	ence shares) Other class)	-	-
							-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
C. 1 (C. 1)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
-	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4	(/ /)					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	_
			((Otner class)	-	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Allotment and issue of an aggregate of 54,000,000 new shares at	-	54,000,000
a price of HK\$5.60 per share upon completion of the Placing and	1	
Subscription pursuant to the Placing and Subscription Agreement		
entered by the Company on 21 April 2009. For further details,	1	
please refer to the Company's announcement dated 21 April 2009.		
(/ /)	1	
Ordinary shares (Note 1)	†	
2		
2	1	
	1	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3		
J	1	
-	-	
	1	
shares (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
	-	
(Other class)	-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000 01 15540		Class of shares issuable		•		
			(Note 1)		, ,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		<u>-</u>		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		-		
3.	Placing of Existing Shares	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{5.60}$	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>-</u>
			Class of shares issuable (Note 1)		-		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Culmitted hou Helen III Con
Submitted by: Helen H.L. Soo
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(= =======, ===========================
Notes:

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.