

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018
To: Hong Kong Exchanges a	and Clearing Limited
Name of Issuer Date Submitted	DAH SING BANKING GROUP LIMITED 3 April 2018
Date Submitted	<u> </u>
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 2356	Description : N/A
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th
(2) Stock code : N/A	Description :
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month_			
Increase/(decrease	ase)	_			
Balance at close	e of the mont	h _			_
3. Other Classes	s of Shares				
Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month_			
Increase/(decrease/	ase)	_			
Balance at close	e of the mont	h _			
Total authorised (State currency)		ıl at the er	nd of the month	N/A	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,404,152,774		-	
Increase/ (decrease) during the month	207,708		<u>-</u>	
Balance at close of the month	1,404,360,482	-	·	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	N	Movement durin	g the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Exercise price:-						
HK\$7.96@	-	207,708	-	-	207,708	1,267,025
HK\$11.68@	-	-	-	-	-	62,313
EGM (12/06/2004)						
Ordinary shares						
(Note 1)						
2						
(/ /) shares						
(Note 1)						
3						
(/ /)						
shares (Note 1)						
(11010 1)		Total	A. (Ordina			
				ce shares)	<u> </u>	
Total funds raised d	uring the mo	nth from exercis	•	ther class)		
of options (State cu		0,01013	HKE	01,653,355.0	68	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
2	(/ /)	=			
(/ /)						
Stock code (if listed) Class of shares			-			
!			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3						
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4			-			
(/ /)						
Stock code (if listed)			_			
Class of shares						
Cubocription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /	<u> </u>	=			
		Total E	3. (Ordina	ary shares)	-	-
			(Preteren	ce shares) ther class)	-	-
			()			=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2						
	_					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
3	<u> </u>					
						
	 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
0.4						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)		_
				ce shares) other class)	-	_
			(0	mici ciass)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>-</u>		
shares (Note 1)		
2		
2		
shares (Note 1)		
3		
o		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		-	_		
			Ctata	issuable (Note 1)	(/	/)		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	('	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
				Class of shares		_			
			Ctata	issuable (Note 1)	(/	/)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(,	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares		-			
	D		State	issuable (Note 1) Issue and allotment	(/	/)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (Note 1)		-		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			,	EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
				Class of shares repurchased (Note 1)		<u>-</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
				Class of shares redeemed (Note 1)		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			· <u></u>	EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of sharesissuable (Note 1)		
D. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy))	
Class of sharesissuable (Note 1)		
0. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary shar (Preference shar (Other cla	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	207,708
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	:	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
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Submitted by: Doris W.N. Wong
Title: Company Secretary (Director Constant or other disks path priced officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.