

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	8 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2356</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ordinary share		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,401,701,805					
Increase/ (decrease) during the month						
Balance at close of the month	1,401,701,805					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise price:-							
HK\$8.91@	-	-	-	-	-	4,860,395	
HK\$7.96@	-	-	-	-	-	1,433,195	
HK\$11.68@	-	-	-	-	-	62,313	
EGM (12/06/2004)							
(12/00/2004)							
Ordinary shares							
(Note 1)							
2 (/ /) shares (Note 1) 3 (/ /) shares (Note 1)							
		То	tal A. (Ordin	ary shares)	-		
			(Prefere	nce shares)	-		
			(0	Other class)			
Total funds raised dur options (State currenc		1 from exercise o	f	-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable)	(/ /)				
т. 					
(/ /)					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi (Prefere	nary shares) ence shares)		-
		(Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. **-**Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -

2.

3.

4.

For Main	Board and	GEM	listed	issuers

(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1	-	
2	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Type of Issue Class of shares issuable		er Movements in]	Issued Shar	e Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: State currency Issue and allotment date: (////) EGM approval date: (///)) EGM approval date: (///)) (d/mm/yyyy) (///)) 2. Open offer At price: State currency Class of shares issuable (d/mm/yyyy) (///) 2. Open offer At price: State currency Issue and allotment (d/mm/yyyy) (///) 3. Placing of Existing Shares At price: State currency Issue and allotment (d/mm/yyyy) (///) 3. Placing of Existing Shares At price: State currency Issue and allotment (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (More 1)		Type of Issue								
1. Kights issue At price : currency date : (dd/mm/yyyy) $(/ / /)$) EGM approval date: $(/ /)$							-	_		
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) (/ /)$	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable - - Class of shares issuable - - Issue and allotment $(///)$ - Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable - - Class of shares issuable - - (dd/mm/yyyy) EGM approval date: $(///)$ - Class of shares issuable - - - Issue and allotment (///) - - Issue and allotment - - - Issue and allotmen					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (Note 1) $-$ 3. Placing of Existing Shares At price : State currency Issue and allotment (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ $-$ 4. Bonus issue Class of shares issuable (Note 1) $-$ Issue and allotment (Note 1) $(/ /)$ $-$ EGM approval date: (Note 1) $ -$ Issue and allotment (Note 1) $(/ /)$ $-$ EGM approval date: (More 1) $ -$ EGM approval date: (Mate : (dd/mm/yyyy) $ -$										
2. Open other At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing of Existing Shares At price : State Currency Issue and allotment $(//)$ EXISTING Shares At price : Currency EGM approval date: $(//)$ EGM approval date: $(//)$							-			
3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable A. Bonus issue Class of shares issuable	2.	Open offer	At price :			(/	/)		
3. Placing of Existing Shares At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$					EGM approval date: (dd/mm/yyyy)	(/	/)		
3. Placing of Existing Shares At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$										
Existing Shares At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable							-			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:	3.	Placing of Existing Shares	At price :	State _	 ibbae and anotherit	(/	/)		
4. Bonus issue (<i>Note 1</i>) EGM approval date: (///)						(/	/)		
4. Bonus issue (<i>Note 1</i>) EGM approval date: (///)										
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							-			
	4.	Bonus issue		-		(/	/)		
						(/	/)		

	Type of Issue]	Foi	r M	<u>1ain</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable	_		-			
5.	Scrip dividend	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares			-			
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date :		/	/)		
	Shires		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares			-			
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM listed issuers			
	There of Josus			is	No. of new shares of issuer ssued during the nonth pursuant thereto	
	Type of Issue					
			Class of shares issual (<i>Note 1</i>)	- ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	0.1		Class of shares issual (<i>Note 1</i>)	- ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			m . 1 p		<u></u>	
			Total E.	(Ordinary shares) (Preference shares)		
				(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
<u>-</u>						
Submitted by: Doris W.N. Wong						
Title: <u>Company Secretary</u>						
(Director, Secretary or other duly au	horised officer)					

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.