

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m /yyyy) :	31/03/2014		
To: Hong Kong Exchanges an	nd Clearing	Limited		
Name of Issuer	DAH SIN	NG BANKING GRO	OUP LIMITED	
Date Submitted	3 April 2	014		
I. Movements in Authorised S	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>2356</u>	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
Balance at close of preceding	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
month			
Increase/(decrease)			
Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,251,371,105		<u> </u>			
Increase/ (decrease) during the month			_			
Balance at close of the month	1,251,371,105					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and		Movement duri	ng the month		. thereto	month
class of shares						Шопш
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-	Granted	LACICISCU	Cancerica	Lapsed		
HK\$9.25@	_					3,120,000
		-	-	-	-	
HK\$8.27@	-	-	-	=	-	800,000
HK\$12.13@	300,000	-	-	-	-	-
EGM (12/06/2004)						
Ordinary shares						
(Note 1)						
(1,000 1)						
2						
2						
<u> </u>						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
3						
3.						
(/ /)						
shares						_
(Note 1)		T	. 1 4 (0 1)	1 \		
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	- -	
			((Other class)		
Total funds raised dur		from exercise of	of			
options (State currenc	y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)		I value at Exercised se of during the month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. - </u>	=				
	-				
(/ /)	-				<u></u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2	- -				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
	-				
					
C(++1+++1+('C1'+++1)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	(, ,)				
		Total B. (Ordi	nary shares)	-	-
		(Prefer	ence shares) Other class)	-	=.
					•

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
2.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares)	-	
				Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
apprendict, and trade of braines assumed.		
4		
1		
21 and (N-(-1)		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
	_	
(Other class)	-	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy)	<u> </u>	her Movements in	100ucu Siidi	с Сарнаі					No. of new shares of issuer issued during the month pursuant thereto	
Class of shares issuable Class of shares iss		Type of Issue								
2. Open offer At price: State currency Issue and allotment (/ /)	1.	Rights issue	At price :		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/				
Class of shares issuable (dd/mm/yyyy) 3. Placing of Existing Shares At price: State Existing Shares At price: State (Mote 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (//) Issue and allotment (//) (Note 1) Issue and allotment (//) At Bonus issue EGM approval date: (//)	2.	Open offer	At price :		(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/				
(Note 1) 3. Placing of Existing Shares At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(dd/mm/yyyy)		-			-
Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.		At price :	State currency	 (Note 1) Issue and allotment		/)		
4. Bonus issue Sonus issue						(/	/)		
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							-			
Edit approvar date.	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

						:	No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	-			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	-			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

			roi Maili I	sl iss	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which
	Type of Issue					
		Class of shares issuable (Note 1)	·	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other	Class of shares issuable (Note 1)	·	_		
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Pr	Ordinary s reference s (Other	hares)		
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	l	-
				(2)		-
Т	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A t	to E):			
T	otal increase / (decrease) in other classes of share	es during the month (i.e. Total o	of A to E):			-
1/7	Those Garries should be the same as the notice set t	C / "M			Thans Canital"	

Remarks (if any):
<u>-</u>
Submitted by: Davis W.N. Wang
Submitted by: <u>Doris W.N. Wong</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.