

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2018						
To: Hong Kong Exchanges	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	DAH SING BANKING GROUP LIMITED						
Date Submitted	1 March 2018						
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : 2356	Description : N/A						
	Authorised share  No. of ordinary Par value capital shares (State currency) (State currency)						
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						
(2) Stock code : N/A	Description :						
	Authorised share  No. of ordinary Par value capital shares (State currency) (State currency)						
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

## 2. Preference Shares

Balance at close of

the month

1,404,152,774

Stock code : N	I/A	Descrip	tion :		_
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month_			
Increase/(decrease	e)	_			
Balance at close o	of the month	l <u>-</u>			
3. Other Classes of	of Shares				
Stock code : N	I/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month_			
Increase/(decrease	e)	_			
Balance at close o	of the month	l <u> </u>			
Total authorised sh (State currency):	nare capital	at the e	nd of the month	N/A	
II. Movements in Is	ssued Share	e Capita	I		
			nary shares	No of preference	No. of other
	(	1)	(2)	shares	classes of shares
Balance at close o preceding month		52,774			
Increase/ (decreas	se)				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	I	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	g issuer which may be issued pursuant thereto as at close o		
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
1. Exercise price:-	Granica	Excroised	Caricellea	Бароса			
HK\$7.96@	_	_	_	_	-	1,474,733	
HK\$11.68@	-	-	-	-	-	-	
EGM (12/06/2004)							
Ordinary shares							
(Note 1)							
2							
Shares (Note 1)							
3							
( / / ) shares							
(Note 1)				-			
		Tota	ıl A. (Ordina	ry shares)			
				ce shares) ther class)			
Total funds raised of options (State cu		onth from exerc	,	-	<del>-</del>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
2	·	•	-			
( / / )		·				
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			<del>-</del> -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3	,	•	=			
( / / )						-
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
4	( , ,	/	<del>-</del>			
( / / )						_
Stock code (if listed)						
Class of shares			-			
Cubocription price			-			
EGM approval date			=			
(if applicable)	(	١				
(dd/mm/yyyy)	( / /	)	_			
		Total E	3. (Ordina	ary shares)	-	_
			(Preteren	ce shares) ther class)	-	_
			()	· · · · · · · · · · · · · · · · · · ·	-	_

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares) (Preference shares) (Chter class)	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)	1	<u> </u>					
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Subscription price EGM approval date (if applicable) (idd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)		( / / )	<u></u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) -  (Preference shares)	3						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) -  (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) -  (Preference shares)							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares) -							
(if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)	Subscription price						
(dd/mm/yyyy)							
4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)		( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)		<u></u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)	Stock code (if listed)	<u> </u>					
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)	Outline and a Contract of						
(if applicable) (dd/mm/yyyy)( / / _ ) Total C. (Ordinary shares) (Preference shares) -							
Total C. (Ordinary shares) - (Preference shares) -	(if applicable)						
(Preference shares) -	(aa/mm/yyyy)	( / / )	<u></u>	Total C. (Ordina	arv shares)	_	
(Other class)				(Preferen	ce shares)	-	-
				(0	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		
(Other class)	_	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares	-			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment	( / /	)		
				date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
					-			
			State	issuable (Note 1) Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			•	issuable (Note 1)		`		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				issuable (Note 1)	, , ,	`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		-		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			,	EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares repurchased (Note 1)		-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares redeemed (Note 1)		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
								_
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			· <u></u>	EGM approval date: (dd/mm/yyyy)	( /	/ )		
								-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	-	-
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (	1)	-
	(2	2)	-
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A to	E):	-
(These figures should be the same as the rele ("Movements in Issued Share Capital").)	vant figures under II above		

Remarks (if any):
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Submitted by: Doris W.N. Wong
Title: Company Secretary  (Director Constant or other disks path priced officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.