

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	3 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2356</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

 N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,401,701,805			
Increase/ (decrease) during the month				
Balance at close of the month	1,401,701,805			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	-	-	-	4,860,395
HK\$7.96@	-	-	-	-	-	1,433,195
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
Ordinary shares						
(Note 1)						
2						
(/ /) shares (Note 1)						
3						
(/ /) shares						
(Note 1)		T		1 \		
		10	tal A. (Ordin	ary snares)	-	
				nce shares) Other class)		
			((-	
Total funds raised dur options (State currenc		from exercise o	f	-		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
···					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin (Prefere	nary shares) ence shares)	-	-
		(Other class)	-	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	- - -	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1. <u>-</u>	-	
2	-	
	-	
(//)	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Type of Issue Class of shares issuable	other Movements in Is	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing of Existing Shares At price : State currency Class of shares issuable (Note 1)	Type of Issue					
1. Nights issue At price : currency date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (Note 1) Issue and allotment						
$(dd'mm/yyyy) (/ / /)$ $(dd'mm/yyyy) (/ / /)$ $(dd'mm/yyyy) (/ /)$ $(dd'mm/yyyy) = \frac{-}{(Note 1)}$ $(dd'mm/yyyy) = \frac{-}{(dd'mm/yyyy)}$. Rights issue			(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (///) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///)			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing of Existing Shares At price : State currency Class of shares issuable (///) 3. Placing of Existing Shares At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///)						
 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing of Existing Shares At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (ddte : (dd/mm/yyyy) (ddte : (
Class of shares issuable	. Open offer		100 und und und the	(/ /))	
3. Placing of Existing Shares At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable - - A. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ - EGM approval date: - - Issue and allotment date : $(d/mm/yyyy)$ - - EGM approval date: - - EGM approval date: - - Glass of shares issuable - - EGM approval date: - -				(/ /))	
3. Placing of Existing Shares At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable - - (Note 1) Issue and allotment ($///)$ - 4. Bonus issue Issue and allotment ($///)$ - EGM approval date: - - EGM approval date: - - Glass of shares issuable - - Issue and allotment date: - - EGM approval date: - - EGM approval date: - - EGM approval date: - -						
Existing Shares At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(//)$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$						
Class of shares issuable	. Placing of Existing Shares	At price : State	issue and unothient	(/ /))	
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /))	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						
Estit upprovar auto:	. Bonus issue	_	issue and another	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	

	Type of Issue		I	For Ma	<u>in Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
			Class of shares issuable		-		
5.	Scrip dividend	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares repurchased (<i>Note 1</i>)		-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ .	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)		
			Class of shares redeemed (<i>Note 1</i>)		-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ .	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)		
			Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)		

			For Main Board and GEM listed issuers		
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue				
			Class of shares issuable(<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
-			Class of shares issuable		
10.	Other (Please specify)	At price : State	(Note 1)		
			Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shares) -	_	
			(Preference shares) - (Other class) -	-	
			(_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
<u>-</u>						
Submitted by: Doris W.N. Wong						
Title: <u>Company Secretary</u>						
(Director, Secretary or other duly au	horised officer)					

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.