

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (do	l/mm/yyyy):	31/0	1/2014		
To: Hong Kong Exchange	es and Clearin	g Limited	i		
Name of Issuer			IKING GRO	OUP LIMITEI)
Date Submitted	4 Februa	ary 2014			
I. Movements in Authoris	ed Share Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>2356</u>	Descrij	ption :	Ordinary	shares	
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month	1,500	,000,000	HK\$1	HK\$1,500,000,000
Increase/(decrease)					
Balance at close of the mo	onth	1,500	,000,000	HK\$1	HK\$1,500,000,000
(2) Stock code :	Descrij	ption :			
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month				
Increase/(decrease)					
Balance at close of the mo	onth				

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Description	ription :		
_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Described Balance at close of preceding	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,251,371,105		<u> </u>	<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,251,371,105					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and		Movement duri	ng the month		thereto	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$9.25@	-	-	-	-	-	3,120,000
HK\$8.27@	-	-	-	-	-	800,000
EGM (12/06/2004)						
Ordinary shares					_	
(Note 1)						
2						
(/ /)						
shares					_	
(Note 1)						
3						
(/ /)						
shares						
(Note 1)		TD.	. 1 4 (0 1)	1 \		
		10	otal A. (Ordin	nary snares)	<u>-</u>	
			(Prefere	nce shares)	-	
			((Other class)	-	
Total funds raised duri	ng the month	from avaroise o	f			
options (State currency		i iroin exercise o	ī	Nil		
, , , , , , , , , , , , , , , , , , , ,	,		-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
	Tota	(Preferer	ary shares) nce shares) Other class)	-	- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
-	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares)	-	-
				Other class)		- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

and and share option senemely	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2		
	- -	
shares (Note 1)		-
3		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	<u>-</u>	
(Preference shares)	-	•
(Other class)	-	•

<u> </u>	her Movements in	1990CU SHAI	ССарнаг					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
1.	Rights issue	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	- /			
2.	Open offer	At price :	State	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	- /			
				Class of shares issuable (Note 1)		-			
3.	Placing of Existing Shares	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)		/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend		State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	-			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	-			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			roi wani		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue					
		Class of shares issuable (Note 1)	·	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other	Class of shares issuable (Note 1)	-			
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		-
		Total E. (P	Ordinary streference streference (Other	share	es)	
Te	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	((1)	-
				((2)	-
Т	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A	to E):			-
To	otal increase / (decrease) in other classes of share	_			I Chana Canital!")	-

Remarks (if any):
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Submitted by: Doris W.N. Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.