

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy)</b> :	31/12/2011		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	DAH SIN	IG BANKING GRO	UP LIMITEI	)
_	5 January			
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>2356</u>	_Descripti	ion: Ordinary s	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	1,500,000,000	HK\$1	HK\$1,500,000,000
Increase/(decrease)	-	-		
Balance at close of the month	-	1,500,000,000	HK\$1	HK\$1,500,000,000
(2) Stock code :	_Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	-			
Balance at close of the month	_			

Stock code : Descri	ription:		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription :		
Stock code :Described Described Describe	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,222,934,755	<u> </u>		
Increase/ (decrease) during the month	<del>-</del>	<del>-</del>		
Balance at close of the month	1,222,934,755		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)						
Particulars of share					No. of new shares of	No. of new shares of			
option scheme					issuer issued during				
including EGM					the month pursuant	issued pursuant thereto			
approval date		Movement duri	ing the month		thereto	as at close of the			
(dd/mm/yyyy) and					•	month			
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Exercise price:-									
HK\$13.79@*	-	-	-	259,665	-	-			
HK\$9.25@	7,800,000	-	-	-	-	-			
EGM									
(12/06/2004)									
* Adjusted for Rights Issue with effect from									
23 December 2010									
Ordinary shares									
(Note 1)									
2									
( / / )									
shares									
(Note 1)									
(Note 1)									
3									
3.									
( / / )									
shares									
(Note 1)									
		To	otal A. (Ordin	•					
			(Prefere	ence shares)	-				
			((	Other class)	-				
Total funds raised du	ring the month	from exercise of	of						
options (State curren				Nil					

For Main Board and GEM listed issuers

			Tor Main Board		d 155uc15
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. <b>-</b>	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
( / / )	·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares)		
			ence shares)	-	
			Other class)	<u>-</u>	<u>.                                    </u>

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares) Other class)	-	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
3. <u>-</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	_	
(**************************************		•

	her Movements in	issucu Snare (	_арнаі					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
1.	Rights issue		ate irrency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	<u>-</u> /			
2.	Open offer	At price : St	ate	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)		- /	-		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-	_		
3.	Placing of Existing Shares	At price : St	ate irrency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	-			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
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Submitted by: Helen H.L. Soo
Title: Company Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.