

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	6 January 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2356 Description : Ordinary shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000			
Increase/(decrease)						
Balance at close of the month	1,500,000,000	HK\$1	<u>HK\$1,500,000,000</u>			
(2) Stock code : Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :						
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Increase/(decrease) Balance at close of the month						

Total authorised share capital at the end of the month<br/>(State currency) :HK\$1,500,000,000.-

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,111,758,869				
Increase/ (decrease) during the month	111,175,886				
Balance at close of the month	1,222,934,755				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wio venient duri	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$13.86@ *	-	-	-	-	-	571,260
HK\$13.79@ *	-	-	-	-	-	259,665
HK\$17.18@ *	-	-	-	-	-	155,799
EGM						
(12/06/2004) * Adjusted after Rights						
Issue completed on						
23 December 2010						
Ordinary shares						
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
3. •						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)	-	
Total funds raised dur		n from exercise o	f			
options (State current				Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4					
( / / )					·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)	-	
		(Prefere	ence shares)	-	
		(	Other class)	-	

	For Main Board and GEM listed issuers	
Listed)		

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u> -						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
Stock code (if listed)					. <u> </u>	
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	- -
			()	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1. <u>-</u>		
shares (Note 1)		
2		
2		
	-	
shares (Note 1)		
3		
5. <u>-</u>		
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Other Movements	in	Issued	Share	Capital
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			re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				Class of shares issuable	Ordinary shares		
1.	Rights issue	At price :	State currency	HK\$9.00	(Note 1) Issue and allotment	<u>snares</u> (24/12/2010)	111,175,886	-
			currency		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares issuable (Note 1)			
3.	Placing of Existing Shares	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
						-		
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue		F	For N	<u>Main</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
			Class of shares issuable		-			
5.	Scrip dividend	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )		-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )		-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Boar	d and GEM liste	
				shares of issuer issued during the month	issuer which may be issued
Type of Issue					
		Class of shares issuabl ( <i>Note 1</i> )	e		
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		
Other		Class of shares issuabl ( <i>Note 1</i> )	le		
	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		m - 1		111 175 004	
					)
		1)			_
	Other	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State (Please specify) At price : State currency	Type of Issue Class of shares issuable	No. of new shares of issuer issued during the month pursuant thereto   Type of Issue   Capital reorganisation   Capital reorganisation   Issue and allotment (///)   Generation   Class of shares issuable (///)   Capital reorganisation   Capital reorganisation   Class of shares issuable (///)   EGM approval date: (///)   (Note 1)   EGM approval date: (///)   (Note 1)   Issue and allotment (///)   EGM approval date: (///)   Total E. (Ordinary shares) 111,175,886   (Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	111,175,886			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if anv):	
1 contained	(11 411)).	

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Submitted by:	Helen H.L. Soo		
Submitted by.	11cicii 11.L. 500		
	~ ~		
Title:	Company Secretary		
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(Director, Se	ecretary or other duly authorise	a onncer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*