

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy)</b> :	30/09/2011			
To: Hong Kong Exchanges and	Го: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	DAH SIN	NG BANKING GRO	OUP LIMITEI	)	
_	7 October				
I. Movements in Authorised Sha	are Capita	ıl			
1. Ordinary Shares					
(1) Stock code : <u>2356</u>	_Descript	tion: Ordinary	shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _	1,500,000,000	HK\$1	HK\$1,500,000,000	
Increase/(decrease)	-	<del>-</del>		<u>-</u>	
Balance at close of the month	-	1,500,000,000	HK\$1	HK\$1,500,000,000	
(2) Stock code :	Descript	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth _				
Increase/(decrease)	-				
Balance at close of the month	-				

2. Preference Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the month		

(State currency):

HK\$1,500,000,000.-

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,222,934,755		<u> </u>	
Increase/ (decrease) during the month		<del>-</del>		
Balance at close of the month	1,222,934,755		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the
(dd/mm/yyyy) and —						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$13.79@*	-	-	-	-	-	259,665*
HK\$17.18@*	-	-	-	-	-	207,732*
EGM						
(12/06/2004)						
* Adjusted for Rights Issue with effect						
from 23 December						
2010						
Ordinary shares						
(Note 1)	_					
2						
( / / )						
shares						
(Note 1)						
3						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	-	
		10	(Prefere	nce shares)		
			(1 101010	Other class)		
			(0	Juici Class)		
Total funda raised dur	ing the ment	n from avaraise o	.f			
Total funds raised dur options (State currence		i iroiii exercise o	01	Nil		
options (State current	·y)			1111		

Description of warrants (Date of expiry – dd/mm/yyyy)  1  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	Currency of N nominal value pr	close of receding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2	/ / /		_ _ _			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
EGM approval date (if applicable) (dd/mm/yyyy)			_			
3	( / /	)	_			
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 4	( / /	)	_			
				<u></u>		
( / / )						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			<del>_</del>			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		To	tal B. (Ordi	nary shares)	-	
		10	(Prefere	ence shares)	-	_
			1	Other class)		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1. <u>-</u>		
shares (Note 1)		
2		
Z. <u>-</u>		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Ouler class)	_	

	her Movements in	issueu Share Ci	арнан				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
1.	Rights issue	At price : Sta	te rency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
2.	Open offer	At price : Sta	te rency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	-			
3.	Placing of Existing Shares	At price : Sta	rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
				-			
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>-</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

$\label{thm:continuous} Total\ increase\ /\ (decrease)\ in\ ordinary\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	(1)	-
	(2)	-
$Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		-
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		-
(These figures should be the same as the relevant figures under II above ("Movements in Issuers)	ued Sh	are Capital").)

Remarks (if any):
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Submitted by: Helen H.L. Soo
Submitted by. Tielen H.L. 500
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes ·

## Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.