

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2012	
------------------------------------	------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	6 August 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2356 Description : Ordinary shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000		
Increase/(decrease)					
Balance at close of the month	1,500,000,000	HK\$1	<u>HK\$1,500,000,000</u>		
(2) Stock code :Descrip	otion :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :						
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

SEHK - Monthly Return - 2356 (July 12) (E) - 2 -

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,222,934,755				
Increase/ (decrease) during the month	28,436,350				
Balance at close of the month	1,251,371,105				

III. Details of Movements in Issued Share Capital

Share Options (under Share O	Option Schemes of the Issuer)
------------------------------	-------------------------------

Particulars of share			·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$9.25@	-	-	-	-	-	-
EGM						
(12/06/2004)						
Ordinary shares				. <u> </u>		
(Note 1)						
2						
2						
shares						
(Note 1)				· .		
(Note 1)						
3. -						
shares						
(Note 1)				·		
(Note 1)		То	tal A. (Ordin	ary shares)	_	
		10	(Draforo	nce shares)	-	
					-	
			((Other class)	-	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc			L	Nil		
-r (State Callene	57			- 1		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of Nominal value	of during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry – dd/mm/yyyy) 1. •	value preceding	month month	month		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefere	nary shares) ence shares) Other class)	-	

For Main	Board	and	GEM	listed	issuers
----------	-------	-----	-----	--------	---------

Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •	outstanding	monui	montu	month		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<pre></pre>			Total C. (Ordir	nary shares)	-	-
			(Prefere	ence shares) Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

	ner Movements in 1	Issued Share	e Capital					No. of new shares of issuer issued during the month pursuant thereto	
1.	Rights issue	At price :	State currency –	 Issue and allotment	(/	-)		
2.	Open offer	At price :	State currency –	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	-			
3.	Placing of Existing Shares	At price :	State	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	-			
4.	Bonus issue			 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	-			

	Type of Issue			For Main Boa	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue		Class of shares issuable (<i>Note 1</i>)	Ordinary		
5.	Scrip dividend	At price : State <u>HK\$6.75</u>	Issue and allotment date : (dd/mm/yyyy)	(05/07/2012)		
			AGM approval date: (dd/mm/yyyy)	(25/05/2012)	28,436,350	Nil
			Class of shares repurchased (<i>Note 1</i>)	-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares redeemed (<i>Note 1</i>)	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				d GEM listed issuers
	Turne of Josure		shar issue mon	o. of new res of issuer d during the th pursuant thereto
	Type of Issue			
			Class of shares issuable	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
10	Other		Class of shares issuable	
10.	(Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	28 426 250
			Total E. (Ordinary shares) (Preference shares)	
			(Other class)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	28,436,350		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if anv):
Remarks	(II ally).

-
Submitted by: Helen H.L. Soo
Title: Company Societary
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*