

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2012 | |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DAH SING BANKING GROUP LIMITED |
|----------------|--------------------------------|
| Date Submitted | 6 August 2012 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 2356 Description : Ordinary shares | | | | | |
|---|------------------------|----------------------------------|---|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 1,500,000,000 | HK\$1 | HK\$1,500,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 1,500,000,000 | HK\$1 | <u>HK\$1,500,000,000</u> | | |
| (2) Stock code :Descrip | otion : | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|-----------------------------|----------------------------------|---|
| Balance at close of preceding month | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| Balance at close of preceding month | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

SEHK - Monthly Return - 2356 (July 12) (E) - 2 -

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,222,934,755 | | | | |
| Increase/ (decrease) during the month | 28,436,350 | | | | |
| Balance at close of the month | 1,251,371,105 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share O | Option Schemes of the Issuer) |
|------------------------------|-------------------------------|
|------------------------------|-------------------------------|

| Particulars of share | | | · | | No. of new shares of | No. of new shares of |
|------------------------|---------------|-------------------|---------------|--------------|----------------------|-------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the |
| (dd/mm/yyyy) and - | | | | | | month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price:- | | | | | | |
| HK\$9.25@ | - | - | - | - | - | - |
| EGM | | | | | | |
| (12/06/2004) | | | | | | |
| Ordinary shares | | | | . <u> </u> | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · . | | |
| (Note 1) | | | | | | |
| 3. - | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · | | |
| (Note 1) | | То | tal A. (Ordin | ary shares) | _ | |
| | | 10 | (Draforo | nce shares) | - | |
| | | | | | - | |
| | | | ((| Other class) | - | |
| Total funds raised dur | ing the month | n from exercise o | f | | | |
| options (State currenc | | | L | Nil | | |
| -r (State Callene | 57 | | | - 1 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants | Currency of Nominal value | of during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---------------|--|--|--|
| (Date of expiry – dd/mm/yyyy) 1. • | value preceding | month month | month | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | (Prefere | nary shares) ence shares) Other class) | - | |

| For Main | Board | and | GEM | listed | issuers |
|----------|-------|-----|-----|--------|---------|
|----------|-------|-----|-----|--------|---------|

| Convertibles (i.e. Convertible in Convertibles Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|--|----------------------------------|------------------------------------|--|--|
| 1. • | outstanding | monui | montu | month | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <pre></pre> | | | Total C. (Ordir | nary shares) | - | - |
| | | | (Prefere | ence shares) Other class) | - | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| | | |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | - | |
| (Other class) | - | |
| | | |

| | ner Movements in 1 | Issued Share | e Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|-------------------------------|--------------|---------------------|---|-----|---|---|--|--|
| 1. | Rights issue | At price : | State currency – | Issue and allotment | (/ | - |) | | |
| 2. | Open offer | At price : | State currency – | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | () | - | | | |
| 3. | Placing of Existing Shares | At price : | State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | () | - | | | |
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | () | - | | | |

| | Type of Issue | | | For Main Boa | ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which |
|----|----------------------|----------------------------------|---|--------------|--|---|
| | Type of Issue | | Class of shares issuable (<i>Note 1</i>) | Ordinary | | |
| 5. | Scrip dividend | At price : State <u>HK\$6.75</u> | Issue and allotment date : (dd/mm/yyyy) | (05/07/2012) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (25/05/2012) | 28,436,350 | Nil |
| | | | Class of shares repurchased (<i>Note 1</i>) | - | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | - | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |

| | | | | d GEM listed issuers |
|-----|------------------------|------------------|--|--|
| | Turne of Josure | | shar issue mon | o. of new res of issuer d during the th pursuant thereto |
| | Type of Issue | | | |
| | | | Class of shares issuable | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| 10 | Other | | Class of shares issuable | |
| 10. | (Please specify) | At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | Total E. (Ordinary shares) | 28 426 250 |
| | | | Total E. (Ordinary shares) (Preference shares) | |
| | | | (Other class) | - |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 28,436,350 | | |
|--|-----|------------|--|--|
| | (2) | - | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if anv): |
|---------|------------|
| Remarks | (II ally). |

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| Submitted by: Helen H.L. Soo |
| |
| Title: Company Societary |
| Title: <u>Company Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| |
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| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*