

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012	
For the month ended (dd/mm/yyyy) :	30/04/2012	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	7 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2356</u> Description : <u>Ordinary shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000		
Increase/(decrease)					
Balance at close of the month	1,500,000,000	HK\$1	<u>HK\$1,500,000,000</u>		
(2) Stock code : Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Increase/(decrease) Balance at close of the month					

Total authorised share capital at the end of the month<br/>(State currency) :HK\$1,500,000,000.-

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,222,934,755				
Increase/ (decrease) during the month					
Balance at close of the month	1,222,934,755				

## III. Details of Movements in Issued Share Capital

Share Options (under Share O	Option Schemes of the Issuer)
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Particulars of share option scheme including EGM			^		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$9.25@ EGM	-	-	-	-	-	-
EGM (12/06/2004)						
Ordinary shares						
(Note 1)						
2						
(Note 1)						
<u>3.</u> -						
( / / ) shares						
(Note 1)						
(1000 1)		Тс	tal A. (Ordir	arv shares)	-	
			(Prefere	nce shares)	-	
				Other class)	-	
Total funds raised dur options (State currenc		h from exercise o	f	Nil		
	• /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) Total	P (Ordin	ary shares)		
	10141	(Preferer	nce shares) Other class)	-	

For Main Board and GEM listed issu
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Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •	outstanding	monui	monui	month		
	_ _ _					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. <b>-</b>						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
	( / / )					
4						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )			1 )		
			Iotal C. (Ordii (Prefere	nary shares) ence shares)	-	-
			(1101010)	Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
	-	
	-	
3		
	-	
shares (Note 1)	<u> </u>	
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)	-	

	ner Movements in 1 Type of Issue	Issued Shar	re Capital					No. of new shares of issuer issued during the month pursuant thereto	
1.	Rights issue	At price :	State currency -	 Issue and allotment	( /	-	)		
2.	Open offer	At price :	State currency -	 Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( )	-			
3.	Placing of Existing Shares	At price :	State	 Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( )	-			
4.	Bonus issue			 Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( )	-			

			ŀ	or Main	Boar	d and GEM listed	
	Tupo of Jesus					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
ــــــــــــــــــــــــــــــــــــــ							

			Fo	or Main Boar	rd and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
10	Other		Class of shares issuable ( <i>Note 1</i> )	-		
10		At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	. <u></u>	
			T.(.1.E. /0			
				rdinary share ference share		
				(Other clas		_
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

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Submitted by: Helen H.L. Soo
Tiday Company Secondary
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*