

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2011
For the month ended (dd/mm/yyyy) :	30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	6 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

Stock code : 2356 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000				
Increase/(decrease)							
Balance at close of the month	1,500,000,000	HK\$1	HK\$1,500,000,000				
(2) Stock code :Descrip	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		(State	capital				
Balance at close of preceding month Increase/(decrease)		(State	capital				

2. Preference Shares

Stock code :Descri	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,222,934,755					
Increase/ (decrease) during the month						
Balance at close of the month	1,222,934,755					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$13.86@*	-	-	-	-	-	571,260*
HK\$13.79@*	-	-	-	-	-	259,665*
HK\$17.18@*	-	-	-	-	-	155,799*
EGM (12/06/2004)						
* Adjusted for Rights						
Issue with effect						
from 23 December						
2010 Ordinary shares				·		
(Note 1)				·		
(Note 1)						
2						
2. •						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currenc	cy)			Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /)	·				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
					· · · · · · · · · · · · · · · · · · ·
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)	-	
		(Prefere	ence shares)	-	- -
		(Other class)	-	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(nary shares)		
				ence shares)		
			()	Other class)	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
2. <u>-</u>		
	-	
	-	
3		
	-	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)	-	

	er Movements in l	Issued Share	e Capital				i	No. of new shares of issuer issued during the month pursuant thereto	
1.	Rights issue	At price :	State currency –	 Issue and allotment	(/	- / /)		
2.	Open offer	At price :	State currency –	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	-			
3.	Placing of Existing Shares	At price :	State	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	_			
4.	Bonus issue			 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	-			

			Fo	or Main I	Board	and GEM listed	
	Turno of Josus				i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy))		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : ((dd/mm/yyyy)	(/ /)		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : ((dd/mm/yyyy)	(/ /)		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price : State currency	Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		

			 		For Main B	oard and GEM list	
9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) In Other (Please specify) At price : State currency Issue and allotment (//) Issue and allotment (Please specify) At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Iss		Type of Issue				shares of issue issued during th month pursuar	r shares of ne issuer which nt may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (//) (dd/mm/yyyy) EGM approval date: (//) 10. Other (Please specify) At price : State currency Class of shares issuable Intervention Issue and allotment (//) Intervention EGM approval date: (//) Intervention Intervention					-		
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					able	_	
10. Other Class of shares issuable	9.				(/ /)	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares)					(/ /)	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares)							
(Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) -	10				able	_	
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) -	10.			(/ /)		
(Preference shares)				EGM approval date: (dd/mm/yyyy)	(/ /)	
(Preference shares)				Total F	(Ordinary sh	arec)	
(Other class) -				Total E.			
					(Other o	class) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

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Remarks	(1t	anv)•
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Submitted by: Helen H.L. Soo
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
(Director, Societary of other day additionsed officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*