

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	7 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2356</u> Descrip	Stock code : 2356 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000					
Increase/(decrease)								
Balance at close of the month	1,500,000,000	HK\$1	HK\$1,500,000,000					
(2) Stock code : Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Balance at close of preceding month Increase/(decrease)								

2. Preference Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :						
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,222,934,755				
Increase/ (decrease) during the month					
Balance at close of the month	1,222,934,755				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		110 venient dum	ig uie monui			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$13.86@*	-	-	-	-	-	571,260*
HK\$13.79@*	-	-	-	-	-	259,665*
HK\$17.18@*	-	-	-	-	-	155,799*
EGM						
(12/06/2004) * Adjusted for Rights						
Issue with effect						
from 23 December						
$\frac{2010}{\text{Ordinomy shows}}$				· ·		
Ordinary shares				<u> </u>		
(Note 1)						
2						
<u>∠.</u> -						
(/ /)						
shares						
(Note 1)						
3						
<u>J.</u>						
shares						
(Note 1)				·		
(То	tal A. (Ordin	ary shares)	-	
				nce shares)	-	
				Other class)	-	
			× ×			
Total funds raised dur	ring the month	n from exercise of	f			
options (State currenc				Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)	(/ /)				
4					
(/ /)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board	and GEI	M listed	issuers
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Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	montin	monui	monui		
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)		·				
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> -	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin (Prefere	nary shares) ence shares)	-	<u>.</u>
			(1101010)	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
	-	
	-	
3		
	-	
shares (Note 1)	<u> </u>	
Total D (Oudinamy change)	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

	er Movements in l	Issued Shar	e Capital					No. of new shares of issuer issued during the month pursuant thereto	
1.	Rights issue	At price :	State currency –	 Issue and allotment	(/	- / /)		
2.	Open offer	At price :	State currency –	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	-			
3.	Placing of Existing Shares	At price :	State	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	-			
4.	Bonus issue			 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	-			

			ŀ	for Main	Boar	d and GEM listed	
	Tupo of Jesus					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
ــــــــــــــــــــــــــــــــــــــ							

		For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto issued during the pursuant thereto close of th month
	Type of Issue			
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy)	·)
			EGM approval date: (/ / (dd/mm/yyyy)	·)
10	Other (Please specify)		Class of shares issuable(Note 1)	
10.		At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	/)
				1
			Total E. (Ordinar (Preferenc	y shares) -
				her class) -
			×	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted by: Helen H.L. Soo
Submitted by
Title: <u>Company Secretary</u>
$(\mathbf{D}^{*}) \neq (\mathbf{D}^{*}) \neq ($
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*