

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>28/02/2011</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer DAI	H SING BANKING GR	ROUP LIMITE	D
Date Submitted 4 Ma	arch 2011		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			, in the second
(1) Stock code : <u>2356</u> Des	scription: Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000
Increase/(decrease)	<u>-</u>	-	
Balance at close of the month	1,500,000,000	HK\$1	HK\$1,500,000,000
(2) Stock code :Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the month		

(State currency):

HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,222,934,755	<u> </u> -				
Increase/ (decrease) during the month			_ 			
Balance at close of the month	1,222,934,755		- -	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-				•		
HK\$13.86@*	_	_	_	_	_	571,260*
HK\$13.79@*	_	_	_	_	_	259,665*
HK\$17.18@*	_	_	_	_	_	155,799*
EGM (12/06/2004)						
* Adjusted for Rights Issue with effect from 23 December 2010						
Ordinary shares						
(Note 1)						
2						
(/ /) shares (Note 1)						
3						
(/ /) shares						
(Note 1)		To	otal A. (Ordin	nary shares)	<u>-</u>	
			(Prefere	nce shares)		
			((Other class)	-	
Total funds raised dur options (State currenc		from exercise o	of	Nil		

Warrants to Issue Shares of the I	ssuer which are to be Listed				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_				
	_ 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. -	(/ /)				
2.	- -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3	_				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
C					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u> -	_				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordinary	shares)	-	
		(Preference	shares)	-	
		(Othe	er class)	-	

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
J.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4	_ _ _					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares)	_	
			(Prefere	ence shares) Other class)	-	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1. <u>-</u>		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)	_	

	her Movements in	issucu Snare (_арнаі					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
1.	Rights issue		ate irrency —	Issue and allotment		<u>-</u> //			
2.	Open offer	At price : St	ate	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	- /)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
3.	Placing of Existing Shares	At price : St	ate irrency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue		_	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	-			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

Remarks (if any):
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Submitted by: Helen H.L. Soo
Submitted by
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.