

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12/2017
To: Hong Kong Exchanges	and Clearing Limited
Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	4 January 2018
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 2356	Description : N/A
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th
(2) Stock code : N/A	Description :
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th

2. Preference Shares

Balance at close of

the month

1,403,841,211

Stock code :	N/A	_Descript	ion :					
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								
3. Other Classes	of Shares							
Stock code :	N/A	_Descript	ion :					
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	of preceding	g month_						
Increase/(decreas	se)	_						
Balance at close of the month								
Total authorised share capital at the end of the month (State currency):								
II. Movements in Issued Share Capital								
	No. of ordinary shares No of preference No. of other							
		(1)	(2)	shares	classes of shares			
Balance at close opreceding month		841,211						
Increase/ (decrea	se)	-	-	-	-			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date	<u> </u>	Movement duri	ng the month		mereto -	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$7.96@	-	-	-	-	-	1,786,296
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
Ordinary shares						
(Note 1)						
2						
(/ /)						
Shares (Note 1)						
3						
(/ /) shares						
(Note 1)		·		·		
		Tota	I A. (Ordina	ry shares)	-	
				ce shares)		
Total funds raised d	uring the mo	nth from overe	•	ther class)	-	
Total funds raised of options (State cu		nui nom exerc		-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
						. <u> </u>
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(ii applicable) (dd/mm/yyyy)	(/ /)	_			
2						
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
3						
(/ /) Stock code (if listed)						
Class of shares			-			
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
4						
Stock code (if listed)			_			
Class of shares						
Subscription price			<u>.</u> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordinar	y shares)	-	
			(Preterence (Oth	e shares) ner class)	-	
			,	<u> </u>		•

1 Stock code (if listed) Class of shares	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy))(/ /)	
<u>2</u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
3	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
4	
"	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares)	
(Preference shares) -	
(Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>-</u>		
shares (Note 1)		
2. <u>-</u>		
shares (Note 1)		
3. <u>-</u>		
-		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

Class of shares State currency Issue and allotment date: (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares Class of s								
Class of shares	5.	Scrip dividend	At price :		(/ /)		
Cancellation date : (/ /)					(/ /)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the shares of								-
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					-			
Class of shares redeemed (Note 1) 7. Redemption of shares	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (/ /) EGM approval date: (/ /)					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Lissue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								<u>-</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration at price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					_			
Class of shares State Issue and allotment (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency date: (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency date: (dd/mm/yyyy) EGM approval date: (///)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					-			
Zom approvar dato.	8.		At price :		(/ /)		
					(/ /)		
								_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_			
		Class of shares ———issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary			=
		(Preference (Othe	r clas		_ _
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to	E): (1)	-
			(2)	-
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A	to E):		-
Тс	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total	of A to	E):	-
	These figures should be the same as the relevant Movements in Issued Share Capital").)	nt figures under II above			

Remarks (if any):								
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	_							
Submitted by: Doris W.N. Wong								
Title:Company Secretary								
(Director, Secretary or other duly authorised officer)								

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.