

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017
To: Hong Kong Exchanges a	and Clearing Limited
Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	1 November 2017
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 2356	_Description : N/A
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	g month
Increase/(decrease)	
Balance at close of the mon	th
(2) Stock code : N/A	Description :
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	g month
Increase/(decrease)	
Balance at close of the mon	th

2. Preference Shares

Balance at close of

the month

1,403,841,211

Stock code : N/A	Descrip	tion :								
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of pr	eceding month_									
Increase/(decrease)										
Balance at close of the month										
3. Other Classes of S	hares									
Stock code : N/A	Descrip	tion :								
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of pr	eceding month_									
Increase/(decrease)	-									
Balance at close of th	e month _									
Total authorised share (State currency):	Total authorised share capital at the end of the month (State currency):									
II. Movements in Issued Share Capital										
	No. of ordin	nary shares	No of preference	No. of other						
	(1)	(2)	shares	classes of shares						
Balance at close of preceding month	1,403,841,211		. <u> </u>							
Increase/ (decrease) during the month	-	-	-	-						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					issuer issued during the month pursuant	
including EGM approval date	l	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						tile month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	900,218	-	-	0
HK\$7.96@	-	-	-	-	-	1,017,774
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
Ordinary shares						
(Note 1)				_		
2						
(/ /) shares						
(Note 1)						
3						
(/ /) shares						
(Note 1)			-		-	-
		Tota	al A. (Ordina	ry shares)	-	
				ce shares)		
			`	ther class)		•
Total funds raised d of options (State cu		onth from exerc	•	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2	, , ,	,	•			
						<u> </u>
l '						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	1				
3	(/ /	/	•			
				·		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1)				
4	(/ /	,	•			
(/ /) Stock code (if listed)						
Class of shares			•			
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)	•			
		Total E	3. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	_
			(O	ther class)	-	_

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4 Total C. (Ordinary shares) (Preference shares) - (Other class) -	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)	1						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)		<u> </u>					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (<i>Note</i> 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (<i>Note</i> 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (<i>Note</i> 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) - (Preference shares)							
(dd/mm/yyyy)) (/ /) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	EGM approval date						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)	Stock and (if listed)	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Total C. (Ordinary shares) (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)							
(if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)	(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares) -	3	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares) -							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares) -							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares) -							
(if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)							
4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares)		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)		<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)	Stock code (if listed)	<u> </u>					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)	Outline and a Contract of						
(if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) - (Preference shares)							
Total C. (Ordinary shares) - (Preference shares) -	(if applicable)						
(Preference shares) -	(aa/mm/yyyy)	(/ /)	<u></u>	Total C. (Ordina	arv shares)	_	
(Other class)				(Preferen	ce shares)	-	-
				(0	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		
(Other class)	_	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	- (/ /			
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	- (/ /)		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>-</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)	<u>-</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			· <u></u>	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. or share issuer may issu purs thereto close mo	es of which be ued uant as at of the
		Class of shares issuable (Note 1)			-				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)			
		EGM approval date: (dd/mm/yyyy)	(/ .	/)			
		Class of shares issuable (Note 1)			-				
10	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)			
		EGM approval date: (dd/mm/yyyy)	(/ .	/)			
		Tatal F (On	. al!.a						
		Total E. (Or (Prefe	erer	nce	sh	ares ares class	s) <u>-</u>	- - -	
Te	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to	E):	: (1)	-	
						(2	2)	-	
T	otal increase / (decrease) in preference shares o	during the month (i.e. Tota	al o	f A	to	E):		-	
T	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	ota	l of	A to	E):	-	
	These figures should be the same as the relevar "Movements in Issued Share Capital").)	nt figures under II above							

Remarks (if any):			
_			
-			_
			_
			_
			_
			_
			 _
			_
			_
			_
			_
Submitted by:	Doris W.N. Wong		
Title:	Company Secretary		
(Director, Secret	ary or other duly authorised of	officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.